Gold & Copper Explorer in Canada

July 2025

MININGNEWS SELECT
AUSTRALIA 2025

ASX:**OLY**
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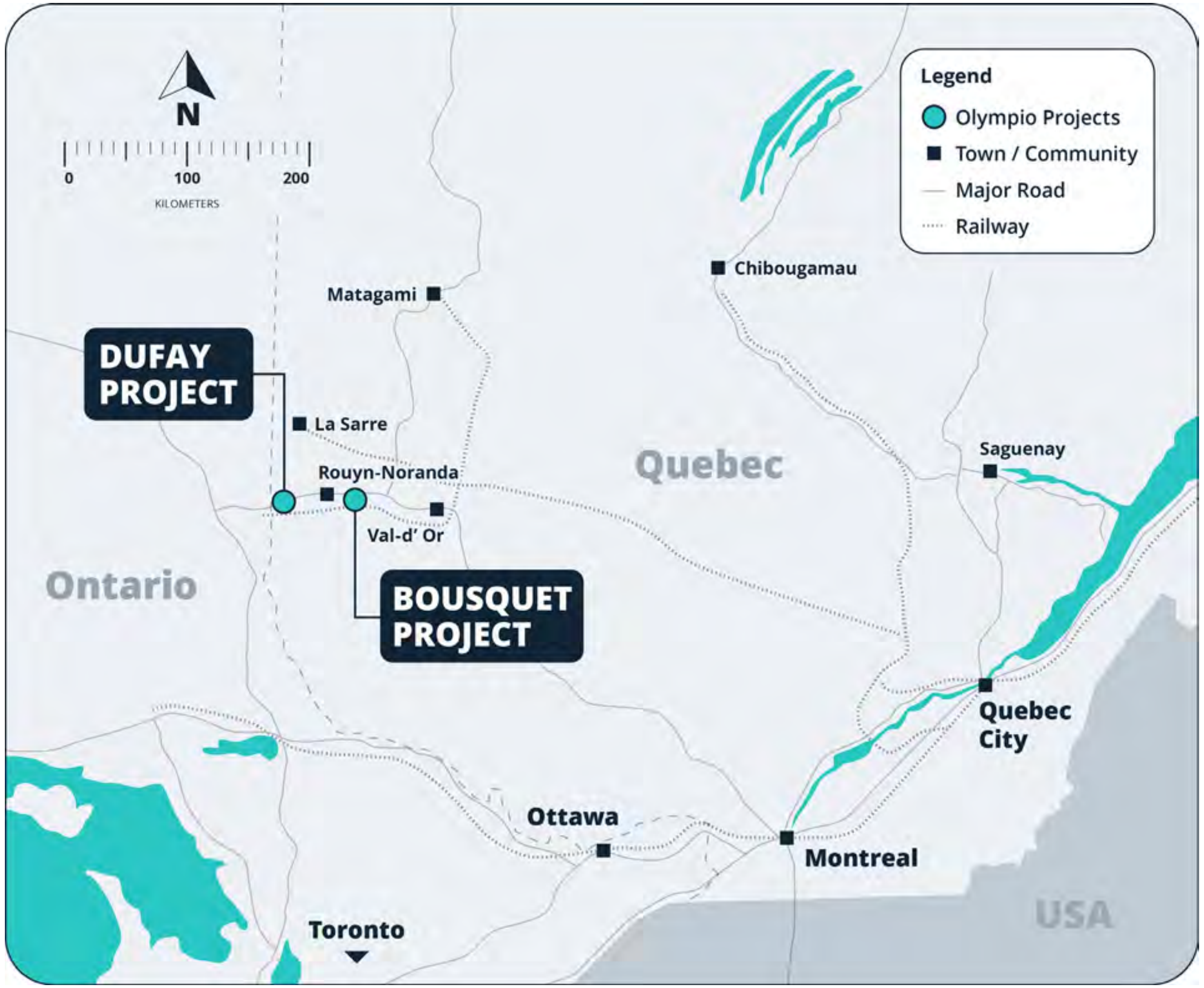
Olympio's highly prospective Canadian asset portfolio

Why explore in Quebec?

- Canada has a long history of discovery with 61Moz gold discovered in the last 20 years
- Quebec is ranked in top 5 mining jurisdictions globally
- Strong government incentives for investment with flow-through financing
- Olympio's projects are in the heart of the prolific Cadillac Break with over 100Moz gold extracted
- Bousquet Gold Project has 10km strike along the Cadillac Break with multi-million ounce gold resources east and west
- Dufay Copper-Gold Project in the Pontiac sediments which hosts >10Moz Malartic gold deposit



Corporate Overview Post $1.6m capital raise

OLY	**$2.3M** As at 1 Jul '25	**104.0M**	**6.5M**
ASX Code	Cash[1]	Shares[2]	Performance Rights
$12.5M (Share Price $0.12)	**$10.2M**	**13.0M** $0.1275-$0.35 Strike	**250K**
Market Cap[2]	Enterprise Value	Share Options[3]	Average Volume

NOTES
1. Includes $1.6m from Placement announced 1 July 2025
2. Shares includes Placement (15m) and Director Applications (1m) announced on 1 July 2025
3. Includes 3.5 million options announced 1 July 2025

Experienced Leadership Team

Simon Andrew

Non-Executive Chairman

Simon has over 20 years' experience in financial markets in Asia and Australia.

Previously held senior management positions at various global investment banks.

These roles included leading the equity sales desk for BNP Paribas and heading the Refining and Petrochemicals sector research team at Deutsche Bank in Asia as well as spending five years as a research analyst at Hartleys covering the oil and gas and industrial sectors.

Sean Delaney

Managing Director

Sean is a mining industry veteran with more than 30 years of board and executive level experience with substantial operational and financial expertise.

He has held a variety of leadership positions in both operations and finance including Director and Chief Financial Officer in mining and exploration companies involved in gold, coal, copper and uranium projects.

Sean has a broad range of experience in mining operations, mergers and acquisitions, corporate finance, hedging, and information system management implementation.

Aidan Platel

Non-Executive Director

Aidan is a geologist with 25 years' experience in the minerals industry, in both mining and exploration roles across a wide range of commodities. Mr. Platel is MD of Charger Metals NL and was previously MD of Auroch Minerals Ltd, prior to which he worked as an independent strategic consultant focusing on project evaluation.

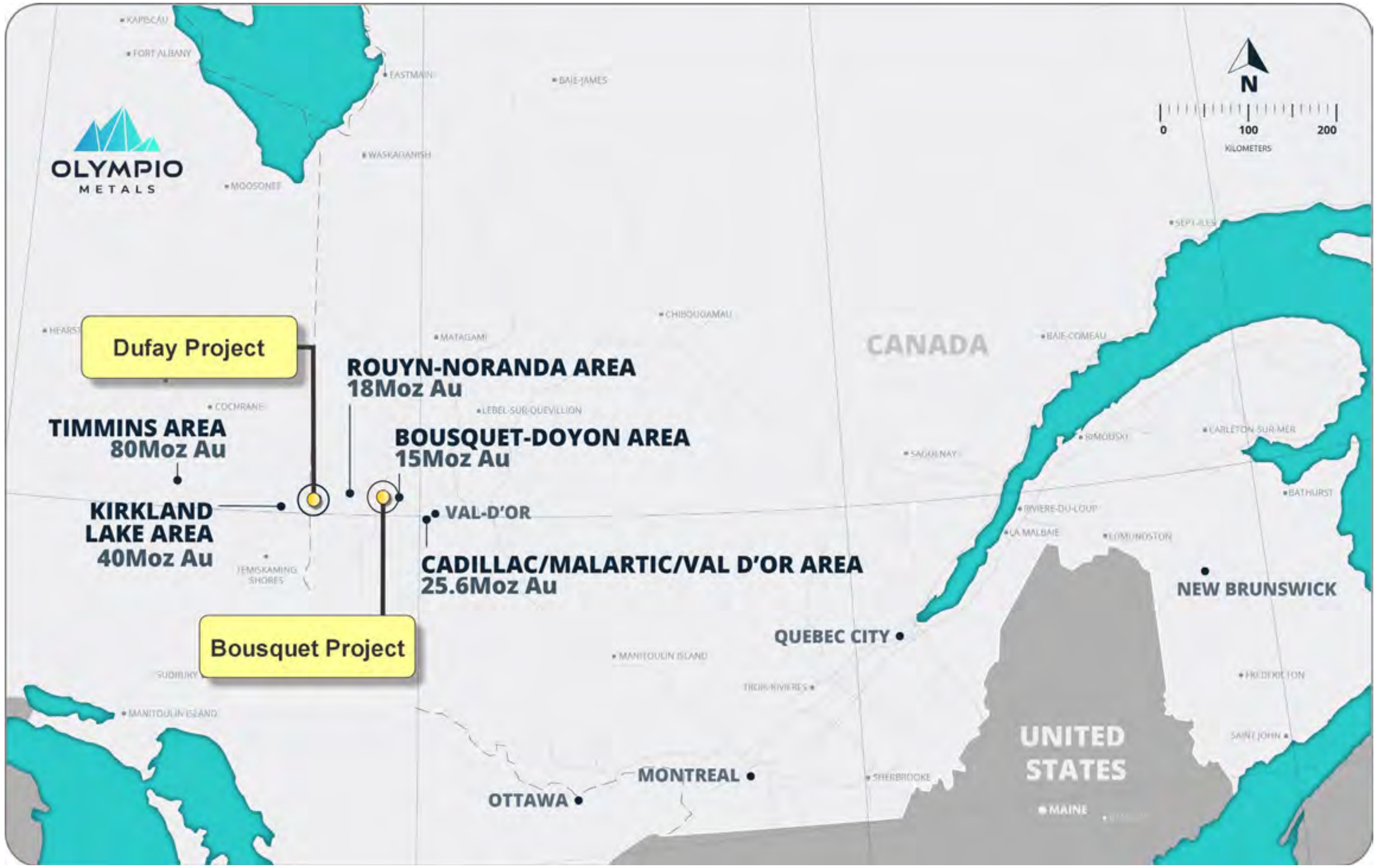
Mr Platel also spent 12 years in South America in mining and exploration and has a proven track record of exploration success having discovered and developed several major deposits including the world-class Santa Rita Nickel deposit in Brazil (>1Mt contained Ni metal).

Bousquet Gold Project Summary

OPTION TO ACQUIRE 80%

Bousquet Project Southern Abitibi, Quebec

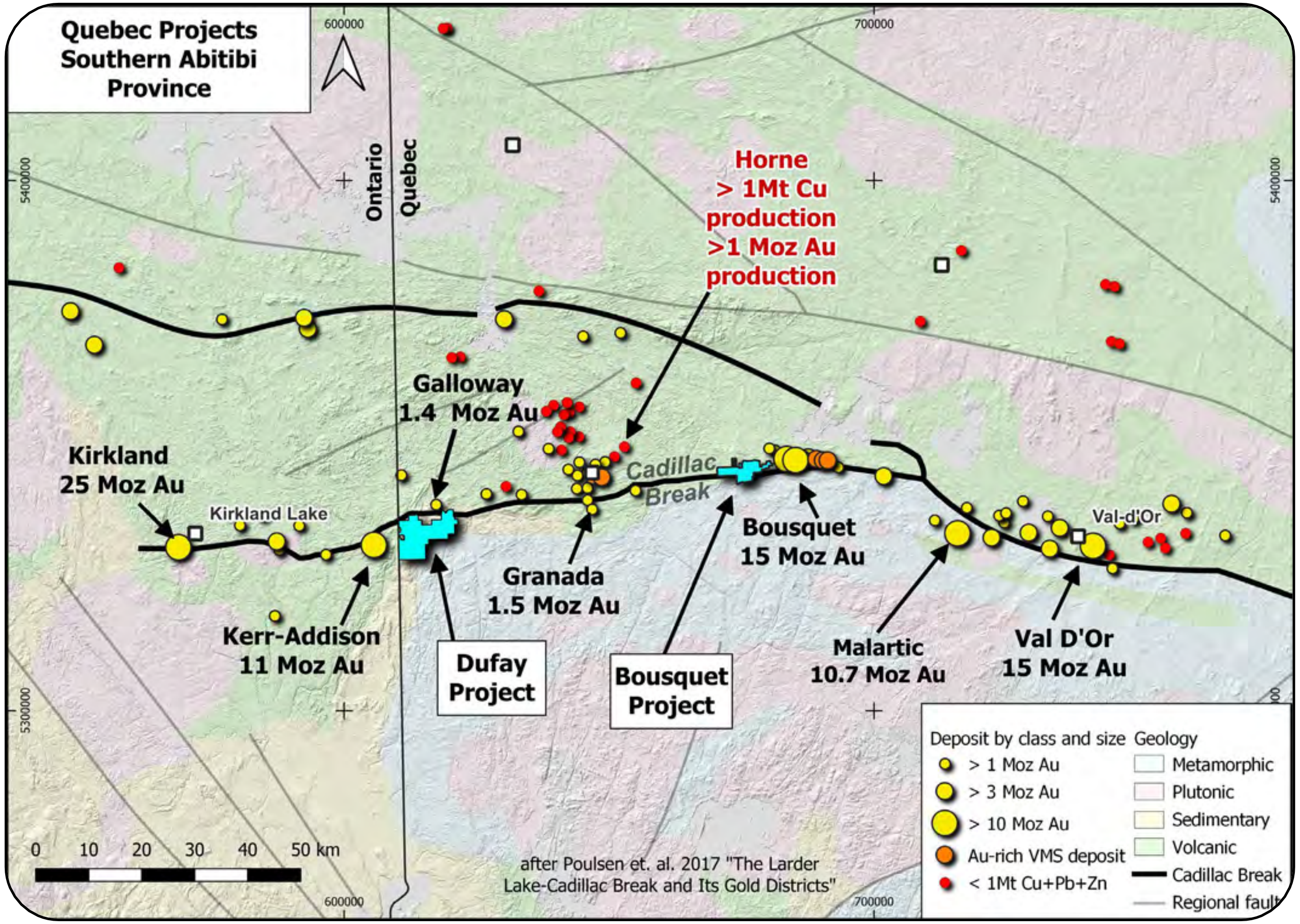
- The Bousquet property is located on the prolific gold producing Cadillac Break, 60km west of the mining centre of Val d'Or, in a region hosting large scale Au deposits
- 71 contiguous mining claims covering 24 km^2 covering 10km strike of the renowned Cadillac Break
- Excellent infrastructure, supporting year-round access and local exploration support from towns of Val d'Or and Rouyn-Noranda



OLYMPIO METALS

Bousquet Gold Project The world class Cadillac Break

- The Bousquet Project covers a 10km strike extent on the Cadillac Break, a world class structure with > 100Moz gold endowment
- The project contains seven advanced gold prospects and numerous untested targets
- The project is located in highly favourable greenstone geology (Abitibi group sediments and volcanics) in a large embayment to the immediate south of the Cadillac Break



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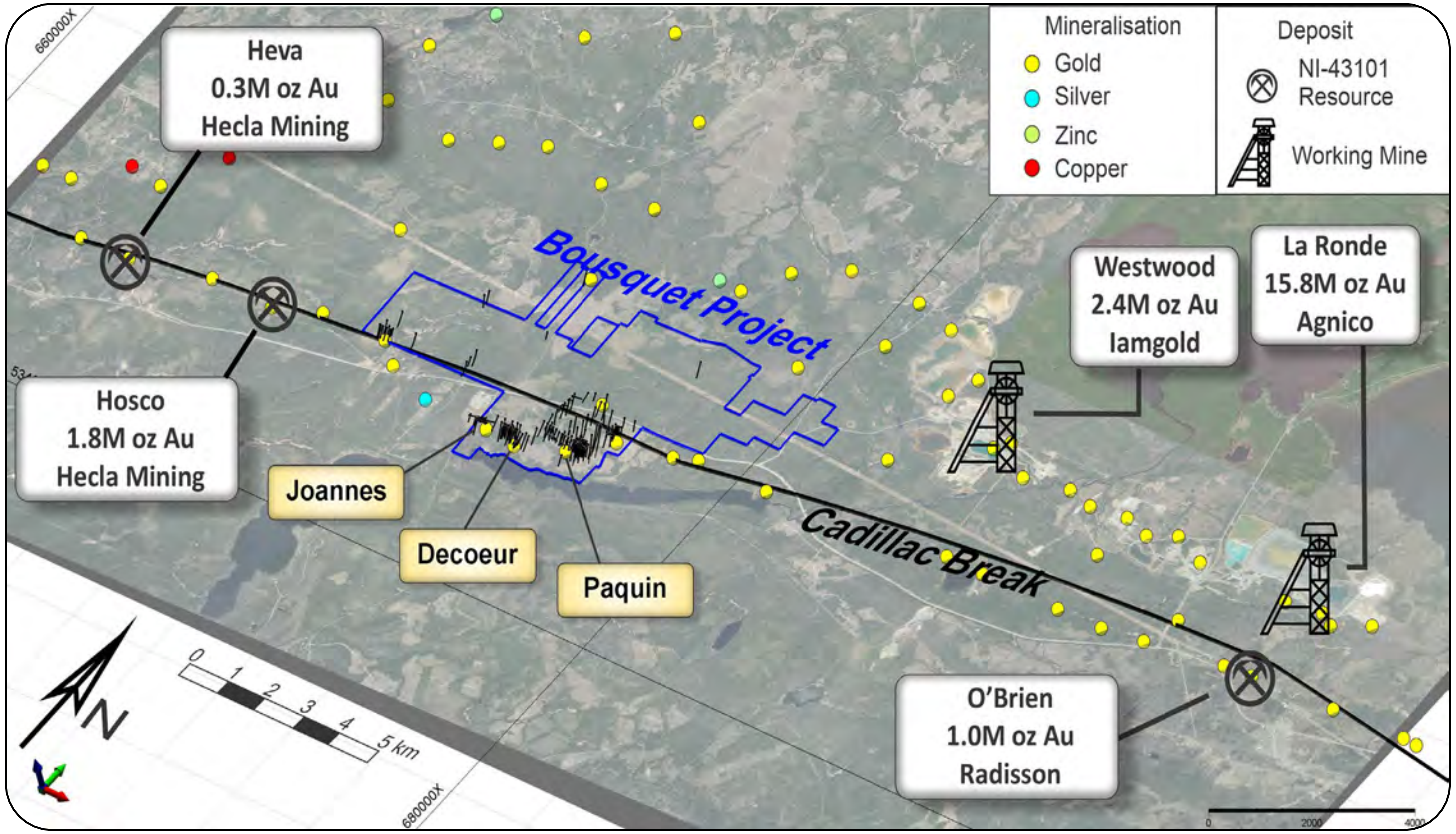
Bousquet Gold Project The world's best address?

- Multi-million ounce resources to the east and west, including operating mines Westwood (3M oz Au, Iamgold) and La Ronde (Bousquet) camp (Agnico Eagle 15.8 Moz Au)
- The 1.0M oz Au O'Brien is located 18km east of Bousquet (in development) and occurs in a similar context immediately south of the Cadillac Break
- Project covers north and south of Cadillac Break, including meta-sediments of the Cadillac, Timiskaming and Pontiac Groups, all known hosts of >1Moz gold resources along the Cadillac Break



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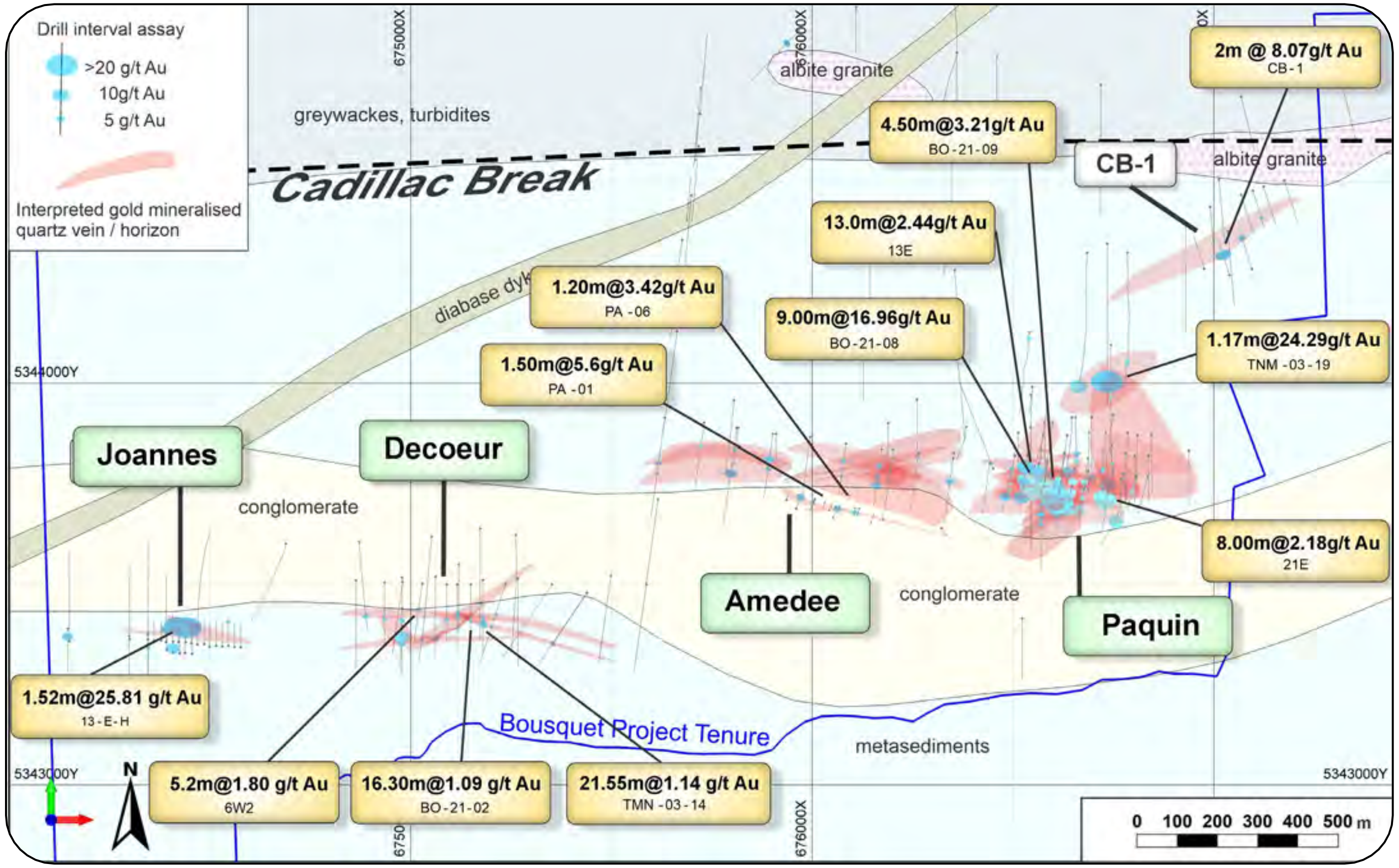
Bousquet Project
3 kilometres of strike with significant grade

- Known prospects occur in E-W oriented secondary structures immediately south of the Cadillac Break with good outcrop
- Prospects cover 3 kilometres of strike with significant grade in historical drilling
- Recent field observations and validation of hole locations suggest Paquin and Amedee are one structure over 1km long
- Very limited drilling along strike extensions of known structures. Majority of drillholes are pre-1947



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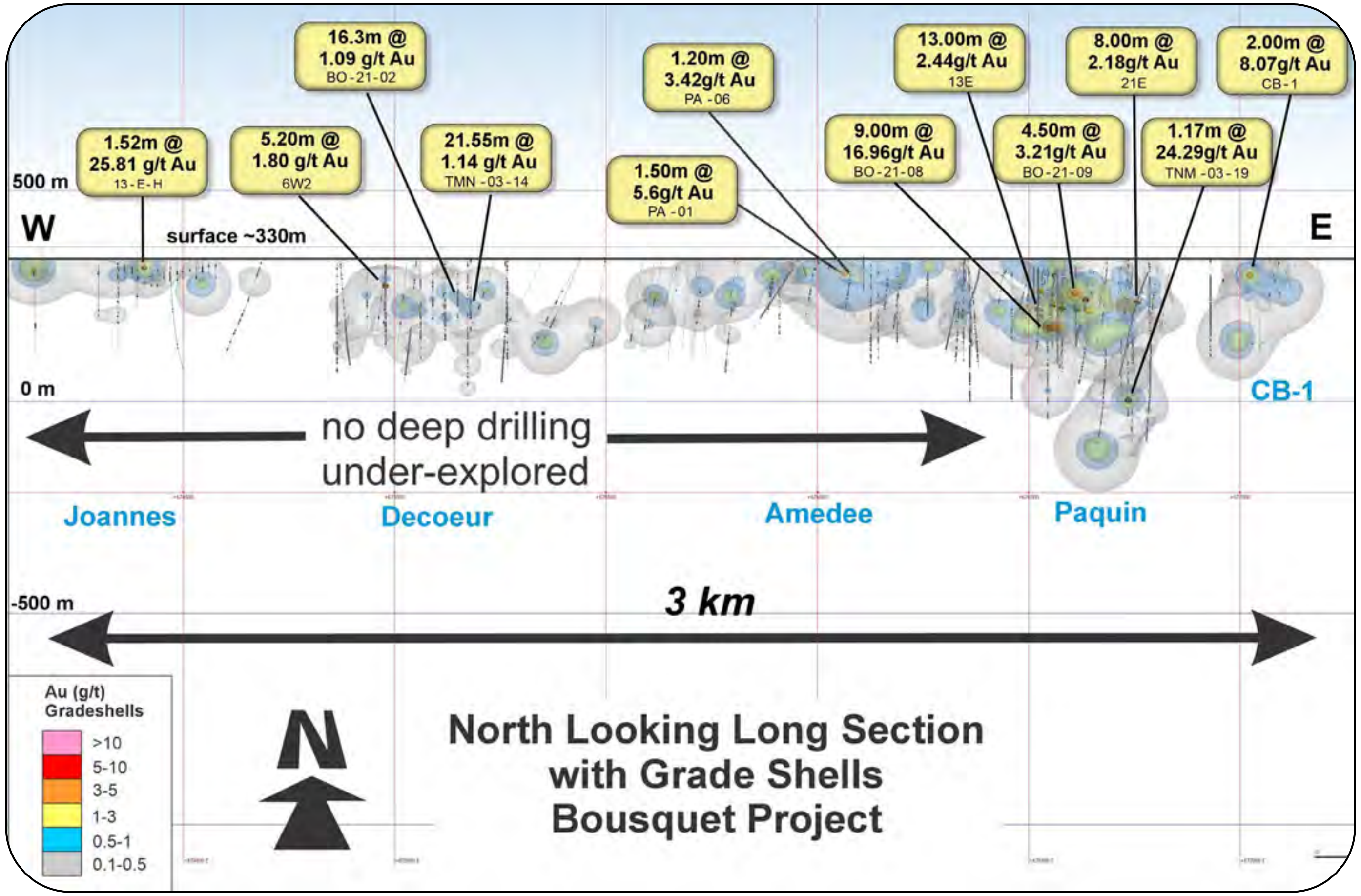
Bousquet Project
Mineralisation poorly constrained, particularly at depth

Hole ID	From (m)	Length (m)	Au (g/t)	Target
BO-21-01	180.0	**10.50**	**0.91**	Decoeur
BO-21-02	117.0	**16.30**	**1.09**	Decoeur
BO-21-03	124.5	**3.00**	**2.03**	Decoeur
BO-21-08	178.5	**9.00**	**16.96**	Paquin
BO-21-09	68.3	**1.75**	**0.82**	Paquin
BO-21-09	190.0	**4.50**	**3.21**	Paquin
BO-21-09	220.5	**3.00**	**0.74**	Paquin
BO-22-10	154.5	**2.50**	**1.94**	Paquin
BO-22-10	172.5	**4.50**	**1.37**	Paquin
BO-22-11	118.5	**10.50**	**1.72**	Paquin
BO-22-11	135.0	**12.00**	**1.23**	Paquin
BO-22-13	238.0	**2.00**	**1.14**	Paquin
BO-22-14	217.7	**2.60**	**1.87**	Paquin
BO-22-15	223.0	**13.00**	**1.33**	Paquin
BO-22-16	63.0	**12.00**	**0.92**	Paquin
BO-22-16	114.0	**7.50**	**0.73**	Paquin
BO-22-16	135.0	**6.00**	**1.22**	Paquin
BO-22-16	163.5	**7.50**	**0.97**	Paquin
BO-22-17	191.0	**2.50**	**6.00**	Paquin



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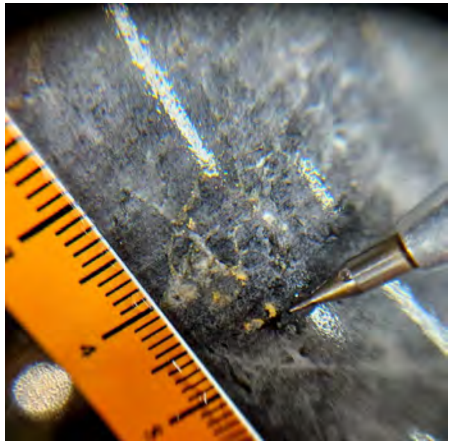
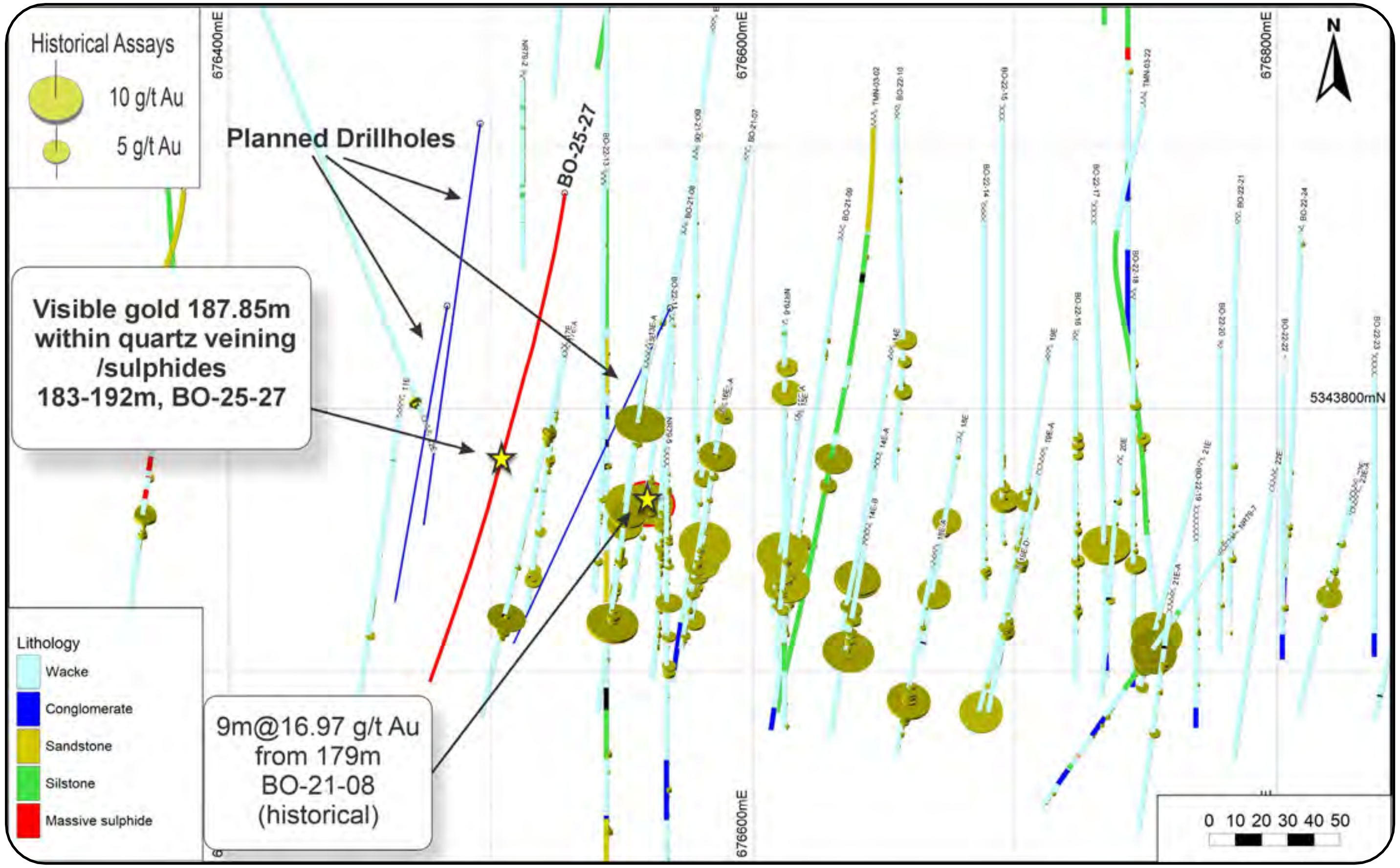
Paquin Prospect Under-explored strike extension

- Paquin: spectacular grades at all drilling depths (**9m @ 16.97g/t Au** from 179m in Hole BO-21-08)
- 2,400m diamond drilling program underway with visible gold observed in first hole at 188m[1]
- Mineralised zones have an interpreted sub-horizontal plunge, which makes along strike extensions much more prospective



Core showing visible gold in 20cm smoky quartz vein hosted in sulphide, chlorite-carbonate altered wacke, 187.85m[1].



[1] Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations. Assays are due for release in July 2025.

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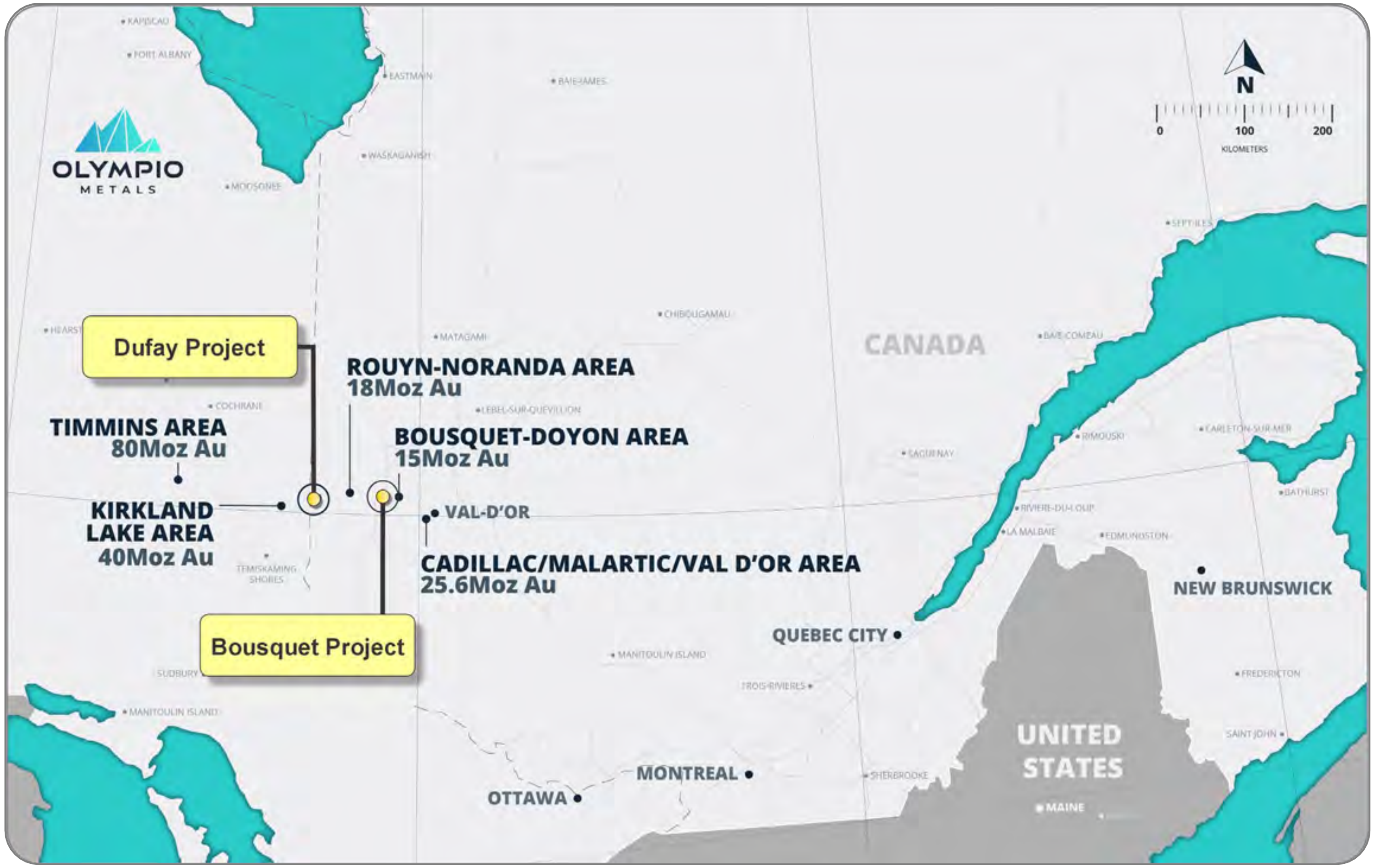
Dufay Copper-Gold Project Summary

OPTION TO ACQUIRE 80%

Dufay Project Southern Abitibi, Quebec

Renowned for large Au and Cu deposits

- The Dufay property is located on the Quebec/Ontario border, 35km west of the major Rouyn-Noranda mining/smelting centre, in a region hosting large scale Au-Cu deposits
- 115 contiguous mining claims covering 60 km^2 covering part of the renowned Cadillac Break
- Excellent infrastructure, supporting year-round access and local exploration support from towns of Val d'Or and Rouyn-Noranda



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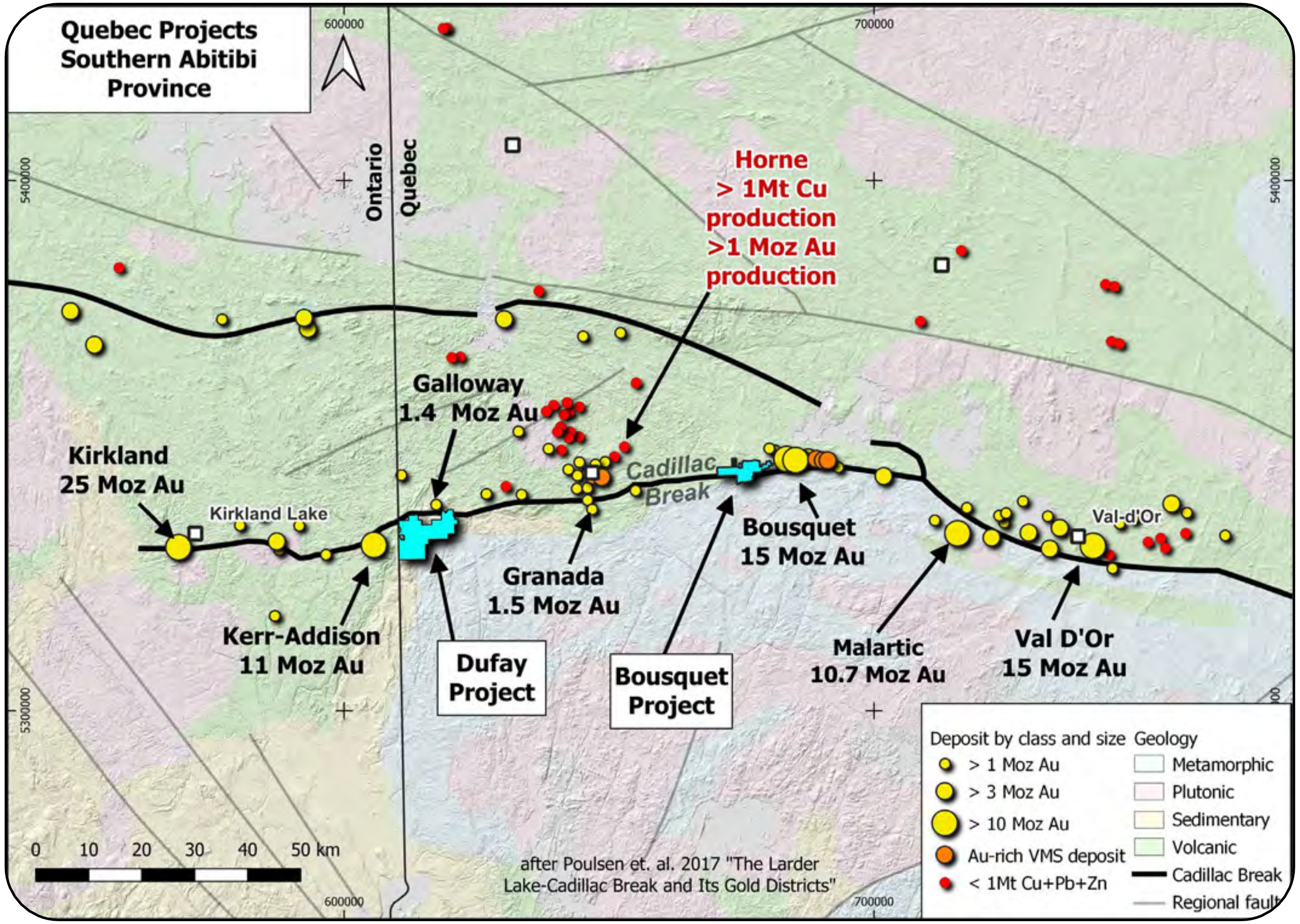
Dufay Project
Strike exposure to Cadillac Break gold-copper zone

- Dufay Project includes 10km strike exposure to the Cadillac Break, a world class Archean Au-Cu mineralised structure
- Numerous multi-million ounce gold deposits occur peripheral to the Cadillac Break (within 2km) including, Kerr Addison (11Moz), Bousquet (15Moz), Val d'Or (15Moz) and Malartic (10Moz)
- Project is dominated by Pontiac Sub-Province sediments, which host numerous gold resources peripheral to the Cadillac Break, including the adjacent 1.4 Moz Galloway deposit and the >10 Moz Malartic deposit



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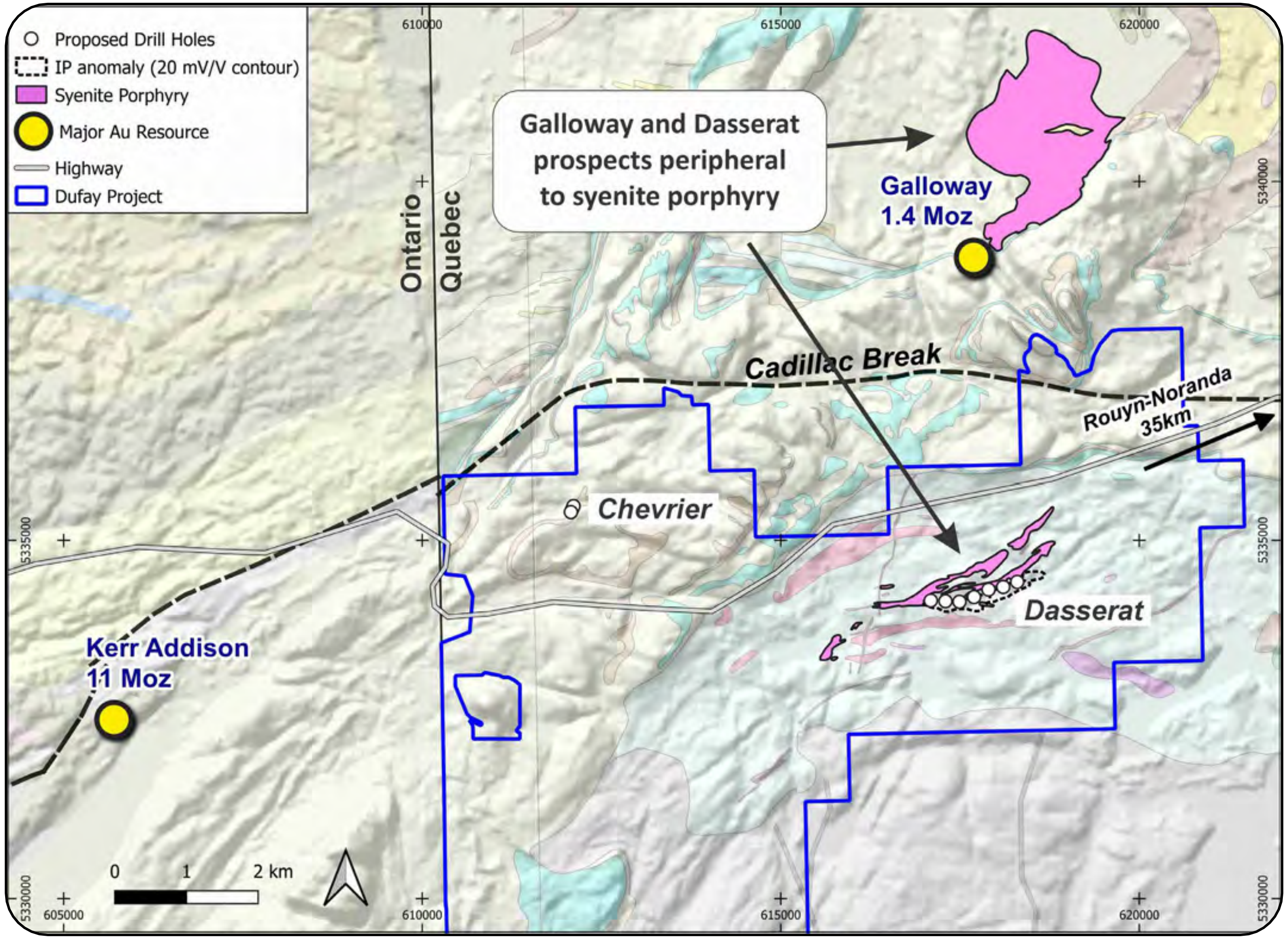
Dasserat Prospect
IP and EM porphyry Au-Cu target

- IP survey (2011) defined a long (>1,200m) high priority resistivity and chargeability anomaly at Dasserat
- A recent ground EM survey by Olympio (January 2025) has confirmed multiple EM anomalies coincident with the IP anomaly
- The IP/EM anomaly is peripheral to an elongate zone of syenite porphyry intrusives
- The Dasserat target has a very similar context to the Galloway Project gold resource (4.5km north, 1.4M oz Au Eq), both peripheral to a syenite porphyry



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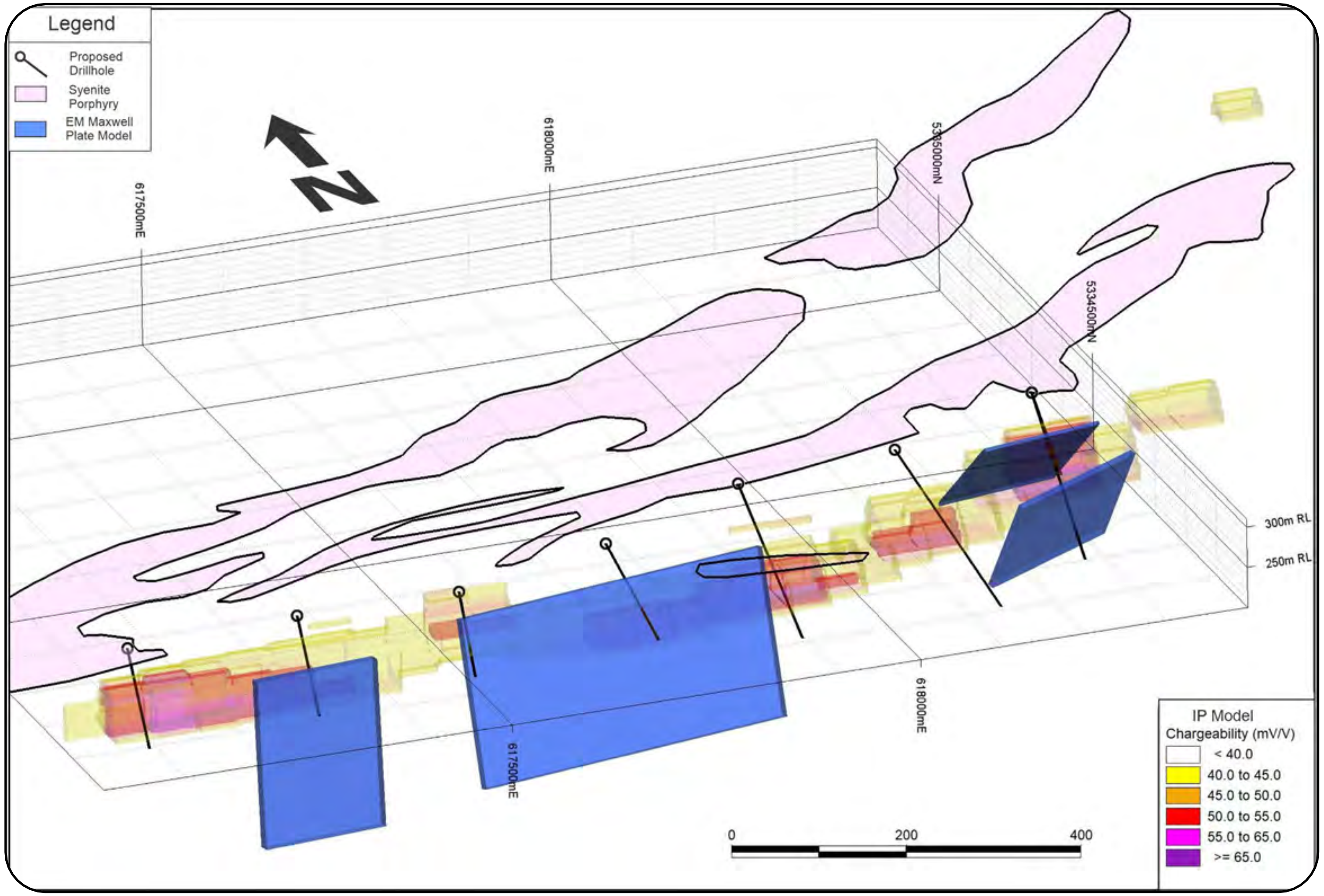
Dasserat Prospect Coincident EM and IP anomalies

- The EM anomalies have confirmed the existing IP target, and are consistent with a possible disseminated to stringer sulphide source
- The target mineralisation is disseminated to stringer sulphides associated with Au-Cu mineralisation in or peripheral to a syenite porphyry intrusive
- Olympio completed seven diamond holes in April 2025 to test the IP anomaly



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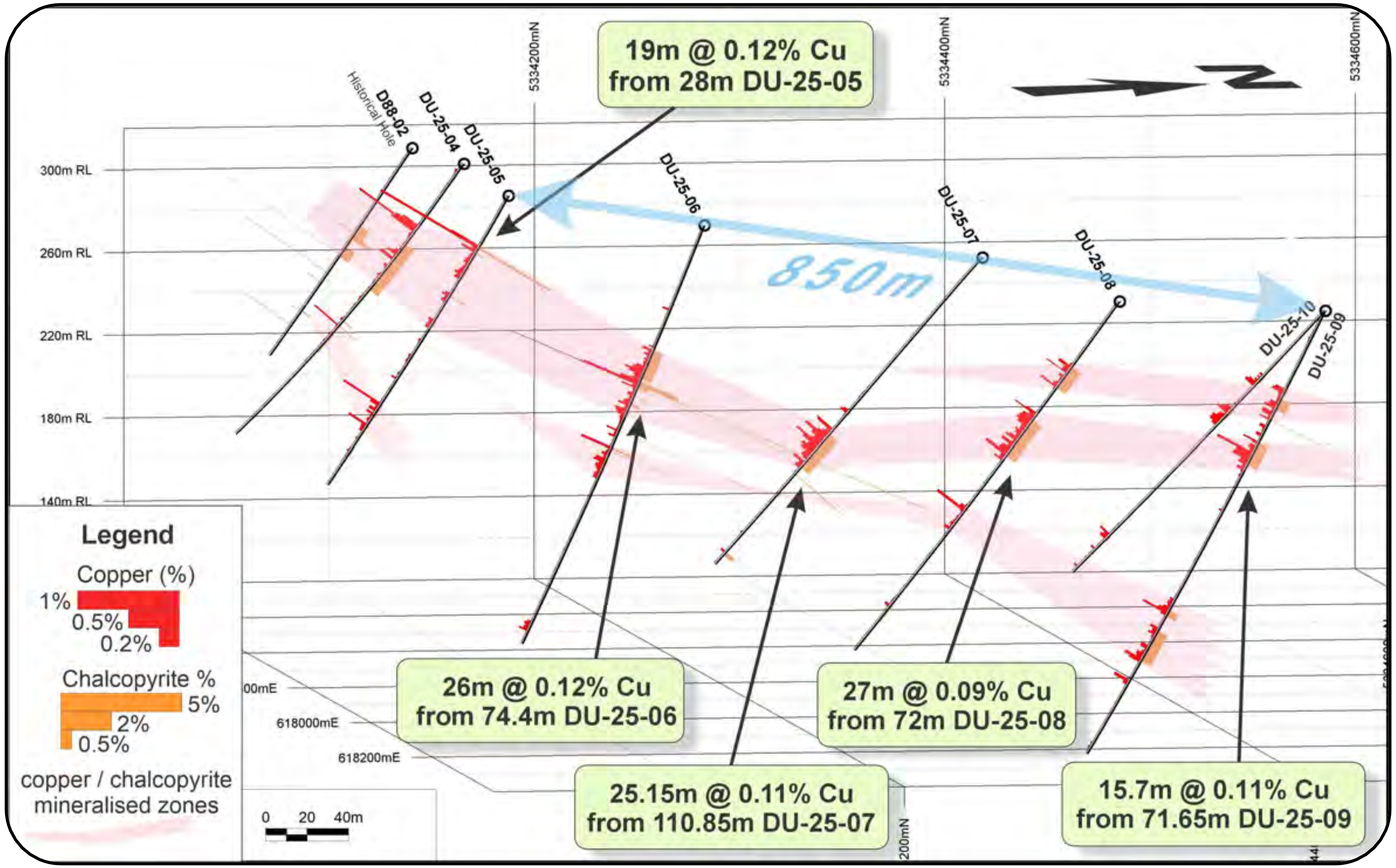
Dasserat Prospect
Copper mineralisation over 850m strike

- Recent drilling has intersected multiple thick zones (15-27m) of copper mineralisation over a strike length of 850 metres
- Results include 26m @ 0.12% Cu from 74.4m including 0.35m @ 1.6% Cu from 83.95m (DU-25-06) and 1.15m @ 1.1% Cu from 28.55m (DU-25-05)
- Drill results from holes DU-25-09 and DU-25-10 show the grade of copper mineralisation zones increasing at depth



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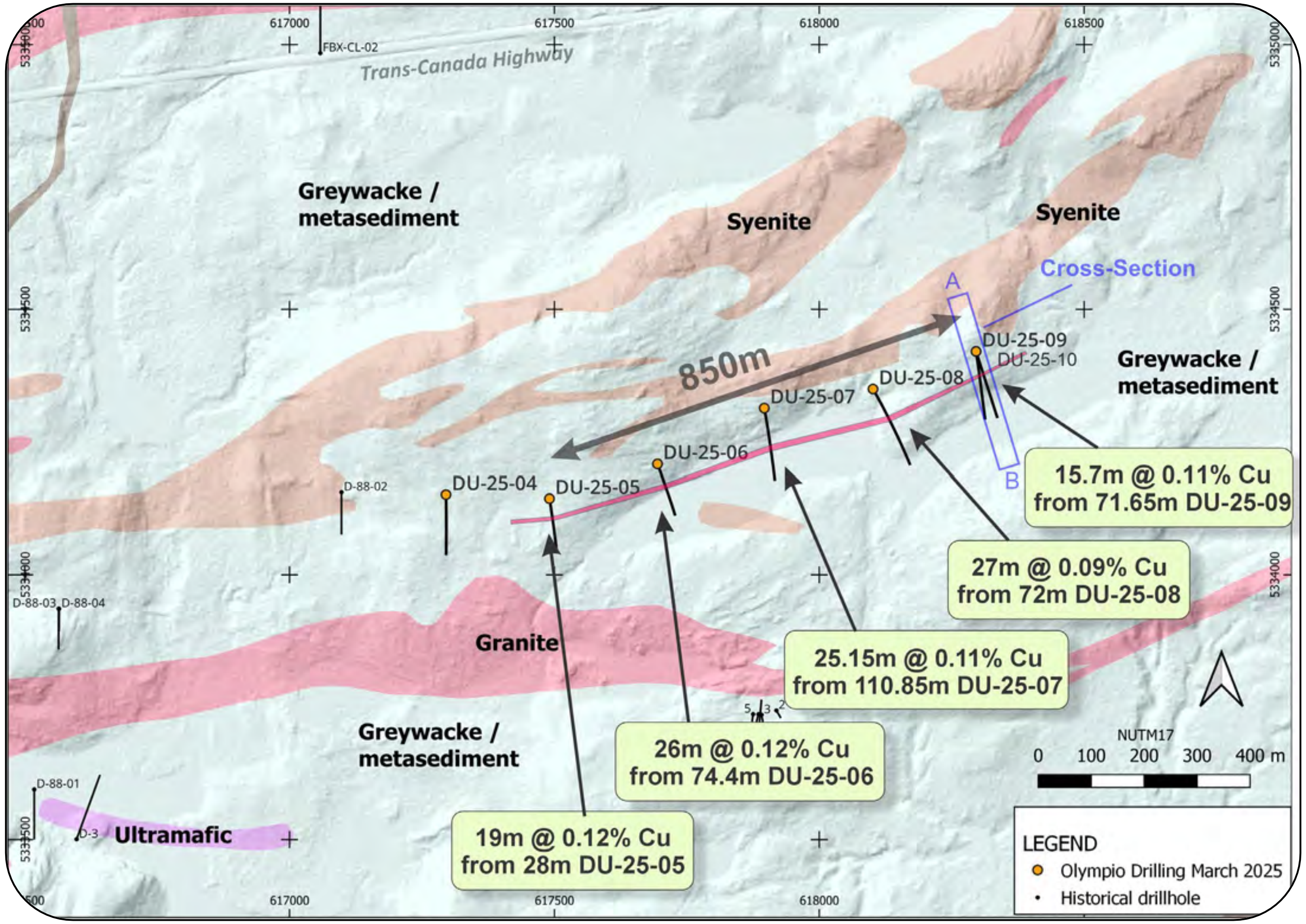
Dasserat Prospect
Copper mineralisation over 850m strike

- The exploration context of the strike-extensive Cu mineralisation requires further evaluation as thicker disseminated zones of chalcopyrite are regionally anomalous
- The chalcopyrite-pyrite intercepts reconcile closely with the modelled IP and EM survey data providing a reliable method for exploration
- Field work planned to follow up on the encouraging results including detailed magnetic survey, mapping and further drilling



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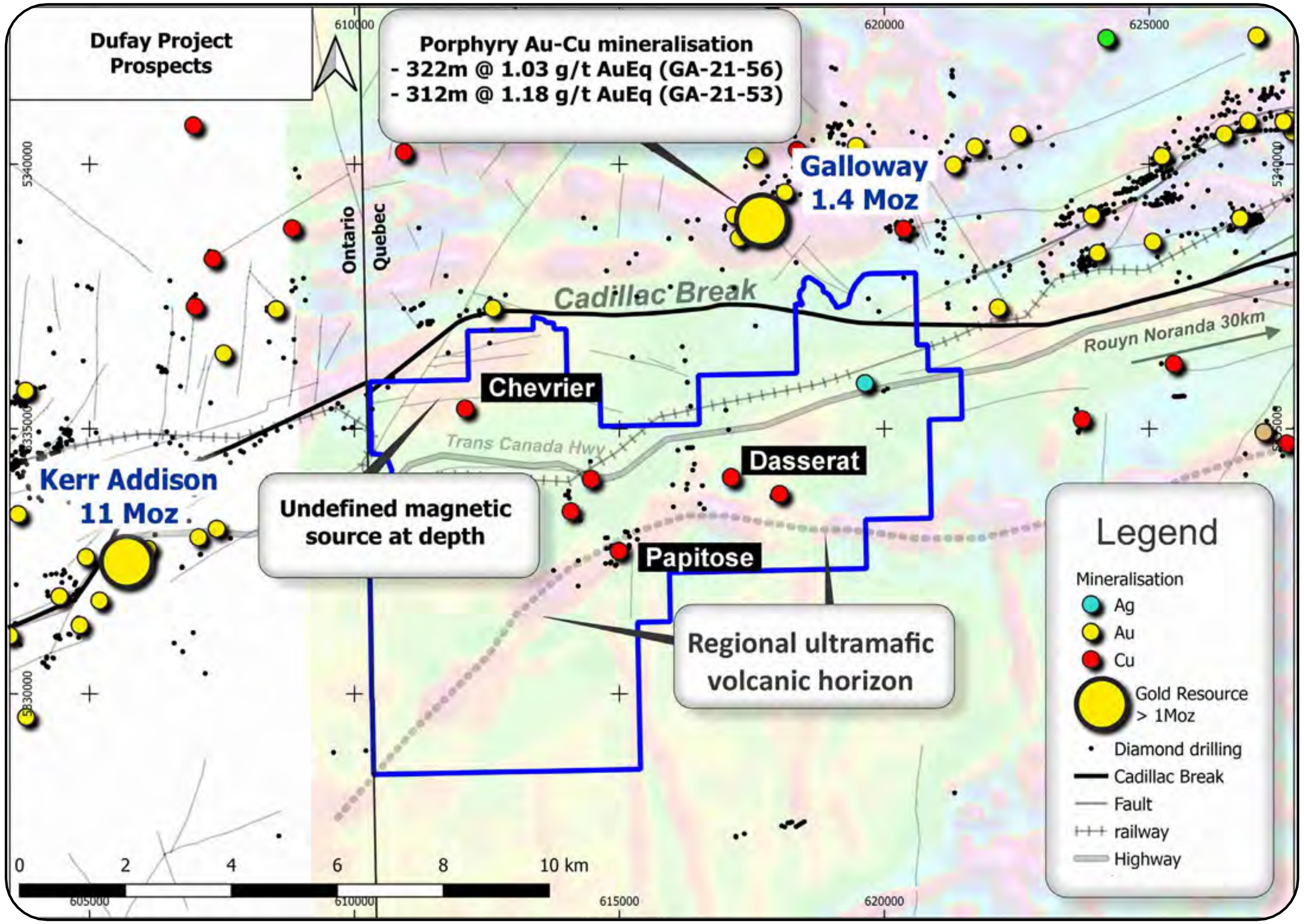
Dufay Project Multiple regional targets identified

- Numerous quartz-chalcopyrite prospects in the region with possible genetic relationship to exhalative ultramafic volcanic horizon
- Papitose Prospect - Strike extensive quartz veins with locally abundant chalcopyrite. Rockchips assayed up to 6.9% copper
- Several targets generated for field mapping, rockchip and soils sampling programs in coming months



Investment Opportunity Significantly Undervalued

Quebec is ranked in the top 5 mining jurisdictions globally

Bousquet within 15km of multi-million ounce working gold mines (Agnico Eagle's La Ronde - 15.8Moz Au and Iamgold's Westwood - 2.4Moz Au)

Dufay within 6km of 11Moz Au Kerr Addison mine and geologically analogous to adjacent Galloway 1.4Moz Au project

Gold & Copper exploration on the Cadillac Break, Quebec, Canada which is a regional structure associated with world class gold and copper mines

Bousquet Project has several poorly tested gold prospects with significant drilling grade - **9m @ 16.96g/t Au**

Ground EM survey has confirmed an extensive (>1200m strike) historic IP anomaly at Dasserat, Dufay with first drilling completed in April 2025

Bousquet & Dufay Projects covering 64 km^2 with 20km strike straddling the renowned Cadillac Break in the prolific Abitibi region of southwest Quebec

2,400m diamond drilling program underway at Bousquet with approvals in place for 10,000m of drilling. Visible gold in first hole drilled with assays mid July

Dasserat drilling confirmed thick zones of copper mineralisation over 850m strike. Follow up work underway

Excellent road, rail and hydro power runs through both projects, with year - round access

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