ASX Release

12 June 2025

Freehill Mining Limited – Non-renounceable Entitlement Offer.
Reminder: Applications close at 5.00pm (AEST) on Friday, 13 June 2025.

Freehill Mining Limited (ASX:FHS) (**FHS** or **Company**) refers to the pro-rata non-renounceable entitlement offer of one New Share for every 24 Shares held by Eligible Shareholders at the Record Date at an issue price of $0.004 per New Share, together with one free-attaching Option for every two New Shares issued (**Entitlement Offer**) as announced to the ASX on 23 April 2025. FHS advises that it has extended the closing date of the Entitlement Offer to 5.00pm (AEST) on Friday, 13 June 2025.

Refer to the announcement on 2 May 2025, where full details of the Offers are contained in the Prospectus lodged with ASIC and the ASX on 23 April 2025 and is available to view on the ASX website under the Company's ASX code "FHS" and FHS's website at https://freehillmining.com .

The Record Date to participate in the Entitlement Offer is 7:00pm (AEST) on 16 June 2025. The Entitlement Offer is currently scheduled to close at 5:00pm (AEST) on 13 June 2025.

The Company has decided that it is impractical to make offers under the Entitlement Offer to shareholders with a registered address outside Australia or New Zealand (Ineligible Shareholders), having regard to the number of such shareholders, their holdings and the compliance costs required to offer the New Shares and New Options under the Entitlement Offer to those shareholders. The Placement Options Offer is only available to the Placement Participants. Unfortunately, since you are an Ineligible Shareholder, no offer is being made to you and the Prospectus prepared by the Company in relation to the Entitlement Offer and Placement Options Offer will not be sent to you.
Applications under the Entitlement Offer close at 5.00pm (AEST) on Friday, 13 June 2025.

The Company expects to announce the outcome of the Entitlement Offer on Friday, 20 June 2025.

Further information:
Eligible Shareholders are encouraged to read the Entitlement Offer carefully and in full before deciding whether to participate in the Entitlement Offer, including considering your own personal circumstances.

Any enquiries regarding the Entitlement Offer should be directed to:
Paul Davies
Executive Director and CEO
T: +61 419 363 630

-ENDS-

Authorised by the Board of Freehill Mining Limited.

For further information, please contact:

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About Freehill Mining Limited

Freehill Mining Limited (ASX: FHS) is a mining and exploration company currently focused on the development of its 100%-owned, 478 hectare Yerbas Buenas magnetite and associated materials project in Chile. The Company also holds copper and gold exploration projects in Chile and is assessing other related investment opportunities.