ASX Announcement

14 August 2025

COMMENCEMENT OF RIGHTS TRADING
ASX CODE: HLXR

Helix Resources Limited (**HLX** or the **Company**) is pleased to advise that the rights to the Company's Renounceable Rights Issue announced on Tuesday, 12 August 2025 have commenced trading today under the ASX code **HLXR**.

Under the Rights Issue timetable, rights trading will end on **Wednesday, 27 August 2025**.

As Helix is undertaking a renounceable entitlement issue, shareholders who do not wish to take up some or all of their entitlements can sell them on the ASX during the rights trading period to parties who do. This structure provides flexibility, allowing shareholders to choose to take up their entitlements in full, partially participate, or sell some or all of their entitlements on market to realise value.

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For more information, please contact:

This ASX release was authorised by the Board of Directors of Helix Resources Ltd.

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Board of Directors:
Mike Povey – Executive Chairman
Kylie Prendergast – Non-executive Director
Kevin Lynn – Non-executive Director

Company Secretary
Ben Donovan

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Mike Povey

About Helix Resources

Helix Resources is an ASX-listed resources company which is exploring for copper and gold in Arizona USA and in the copper producing regions of Cobar, NSW. The Company possesses a sizable ground position which is located proximal to significant copper and gold producing operations.

Arizona USA:

- Helix holds the White Hills Copper-Gold Project (Joint Venture with Newmont), which was acquired in March 2025. The region hosts world class porphyry copper deposits within the Arizona Arc.
- Helix operates a Joint Venture to earn 51% of the Gold Basin project, located in the southernmost extent of the Walker Lane gold trend, host to several multi-million-ounce gold deposits.

Cobar Australia:

- Helix is the operator of the Helix-Legacy earn-in which is located 10 km west of the Cobar township. The area, which hosts several operating gold, copper and base metal mines, is prospective for Cobar-style copper-gold base metal deposits.
- The Western Tenement has 30km of prospective strike and a pipeline of wholly owned copper opportunities, as well as the Canbelego JV Project.
- A 5 km by 1.5 km historical gold field is being evaluated on the Muriel Tank tenement. The Eastern Tenement Group encompasses more than 100km of prospective strike.
- In the Eastern Tenements, the company has defined an extensive zone of new anomalies considered prospective for Tritton-style copper-gold deposits.