

ORIENT SILVER-INDIUM PROJECT WEBINAR



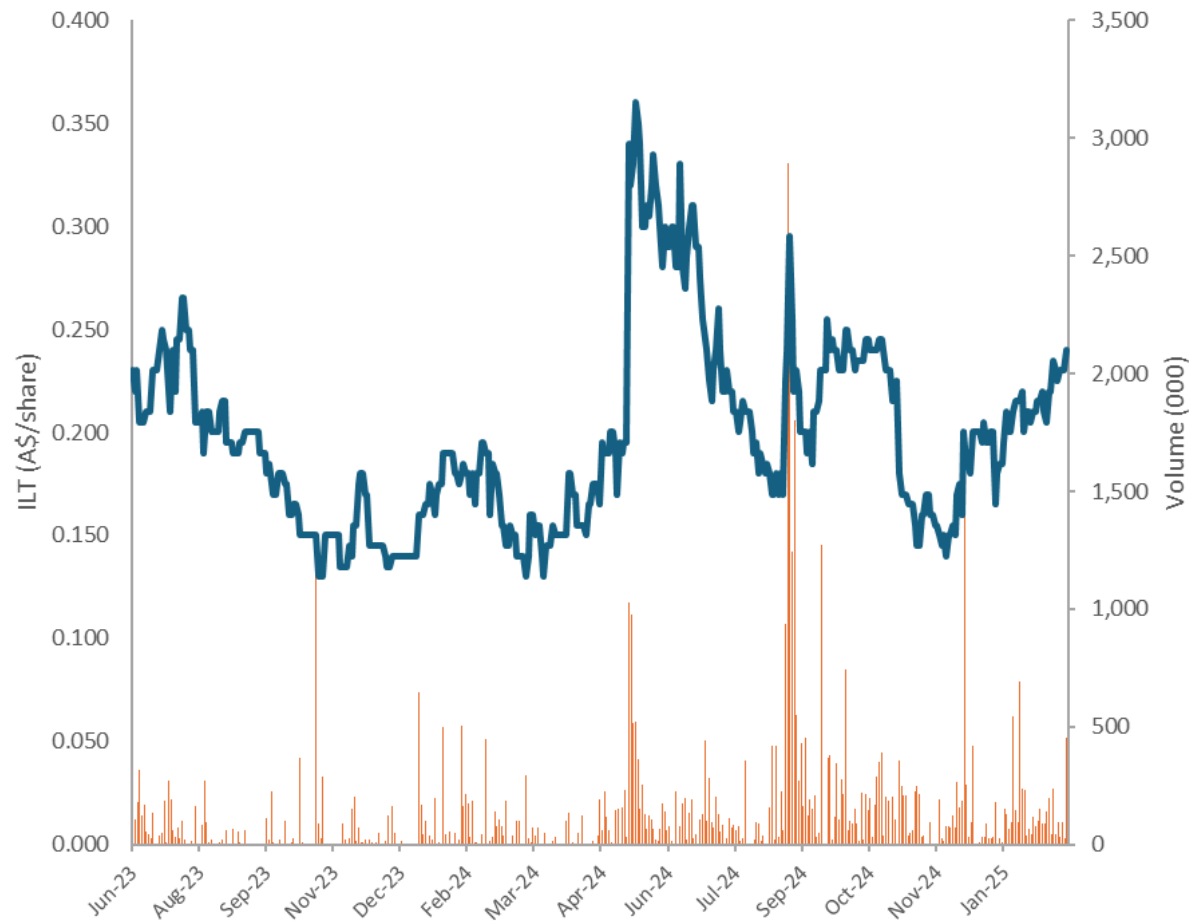
ILTANI
RESOURCES



Iltani Webinar February 26 2025

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Share Trading History (IPO 30 June 2023 to date)



Iltani Resources (ASX:ILT)

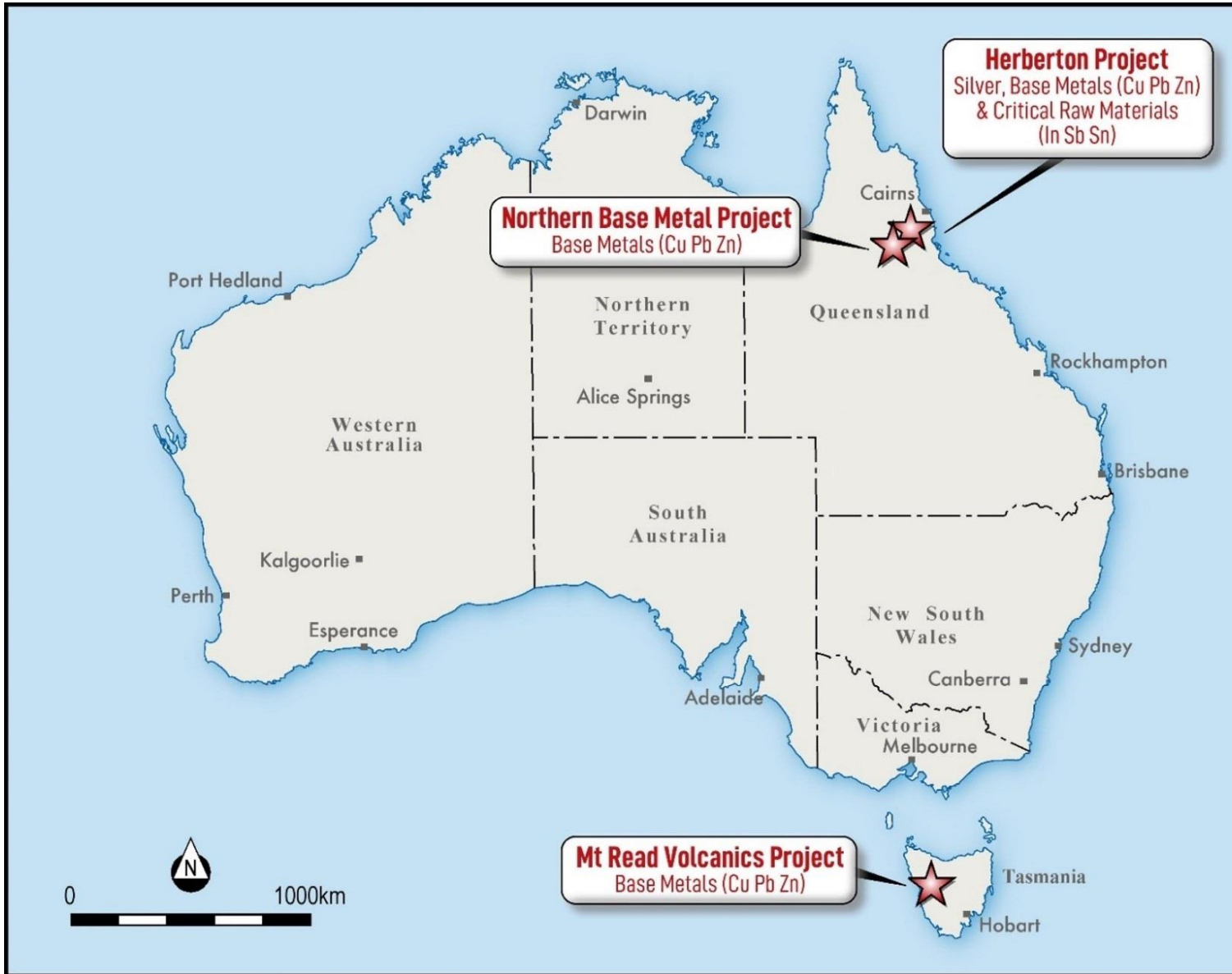
Share price (24 Feb 2025)	\$0.24
Shares on issue	52.1 million
Unlisted options & rights	32.2 million
Market capitalisation	\$12.5 million
Cash (31 Dec 2024)	\$2.9 million
Enterprise value	\$9.6 million

Shareholder Structure

Board & Management	8.1%
Top 20 (excl Board & Management)	34.0%

Board

Non-Executive Chairman	Anthony Reilly
Non-Executive Director	Karina Bader
Non-Executive Director & CoSec	Justin Mouchacca
Managing Director	Donald Garner



- Iltani has a highly attractive portfolio of advanced silver & base metal projects in Australia
- Targeting critical minerals essential for clean energy technologies

Herberton Project (North QLD)

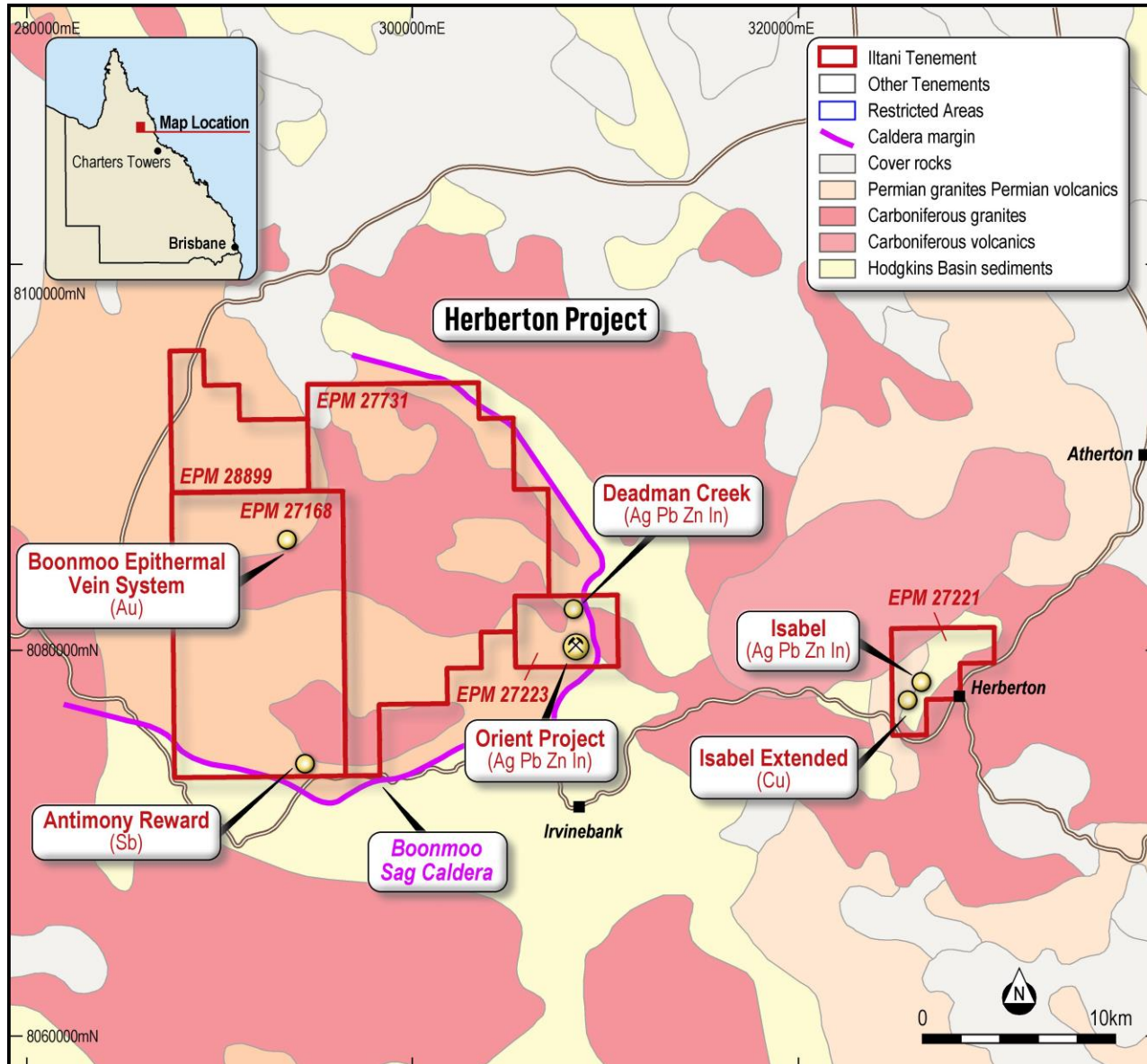
- 5 Exploration Permits & 1 Application
- Silver, zinc, lead & copper
- Indium, antimony & tin

Northern Base Metal Project (North QLD)

- 1 Exploration Permit
- Copper, lead, zinc & gold-silver

Mount Read Volcanics Project (TAS)

- 2 Exploration Licences
- Copper, lead, zinc & gold-silver



- Key tenement holding in the Herberton Mineral Field covering approx. 330km²
- Highly prospective terrain with a long history of mining
- Tin deposits discovered at Herberton in 1880; more than 2,400 historic mines and prospects known in the Herberton-Mt Garnet region
- Majority of mines have been worked for tin, but also tungsten, copper and silver-lead-zinc plus bismuth, antimony, molybdenum and gold
- Minimal modern exploration – Itani is the first to drill at Orient since minor exploration during the 1980s.
- Boonmoo Sag Caldera includes the significant mineralisation at Orient plus several historic Cu, Ag-Pb-Zn and Au mines and prospects. No modern exploration has taken place.



- **Orient is an extensive precious metal-rich epithermal system with a likely intrusion (porphyry) at depth**
- **Strong similarities to the large Bolivian Ag-Zn-Pb-In-Sn systems**
- **Hosts multiple high-grade zinc-lead-silver-indium veins and stockworks outcropping over at least a 6km² area**
- **Zoned hydrothermal alteration (phyllic, argillic & propylitic) surrounding mineralisation**
- **Mined from 1886 to 1924, with extensive (>200) historical workings that targeted high grade direct shipping silver-lead oxide ore**



Orient Silver-Indium Project

- **Itani has completed 66 RC drill holes and 1 diamond drill hole at Orient (11,434m drilled) since listing in June 2023**
- **Orient West: 29 RC drill holes for 5,910m drilled**
- **Orient East: 33 RC drill holes for 5,154m drilled**
- **Mining One (Independent Mining Consultants) have estimated JORC compliant Exploration Targets for Orient West and Orient East**

- Multiple outcropping vein systems and stockwork zones intersected at Orient East & West
- High-grade sulphide rich veins (up to 10m thick) surrounded by lower grade stockwork/veinlet zones (up to 70m thick)
- Mineralisation presents as silver rich galena & indium rich sphalerite with minor stannite & boulangerite
- Open at depth (deepest intersection to date at ~300m vertical depth in deep diamond hole) and along strike

Open Pit Mining Potential

&

UG Mining Potential

Outcropping thick vein systems

With a higher-grade core

Orient East

Hole	From (m)	To (m)	Intersect (m)	Ag g/t	Pb %	Zn %	In g/t	Ag Eq. g/t
ORR001	19	57	38	69	1.3%	1.4%	7	190
ORR003	39	80	41	36	0.8%	0.8%	5	108

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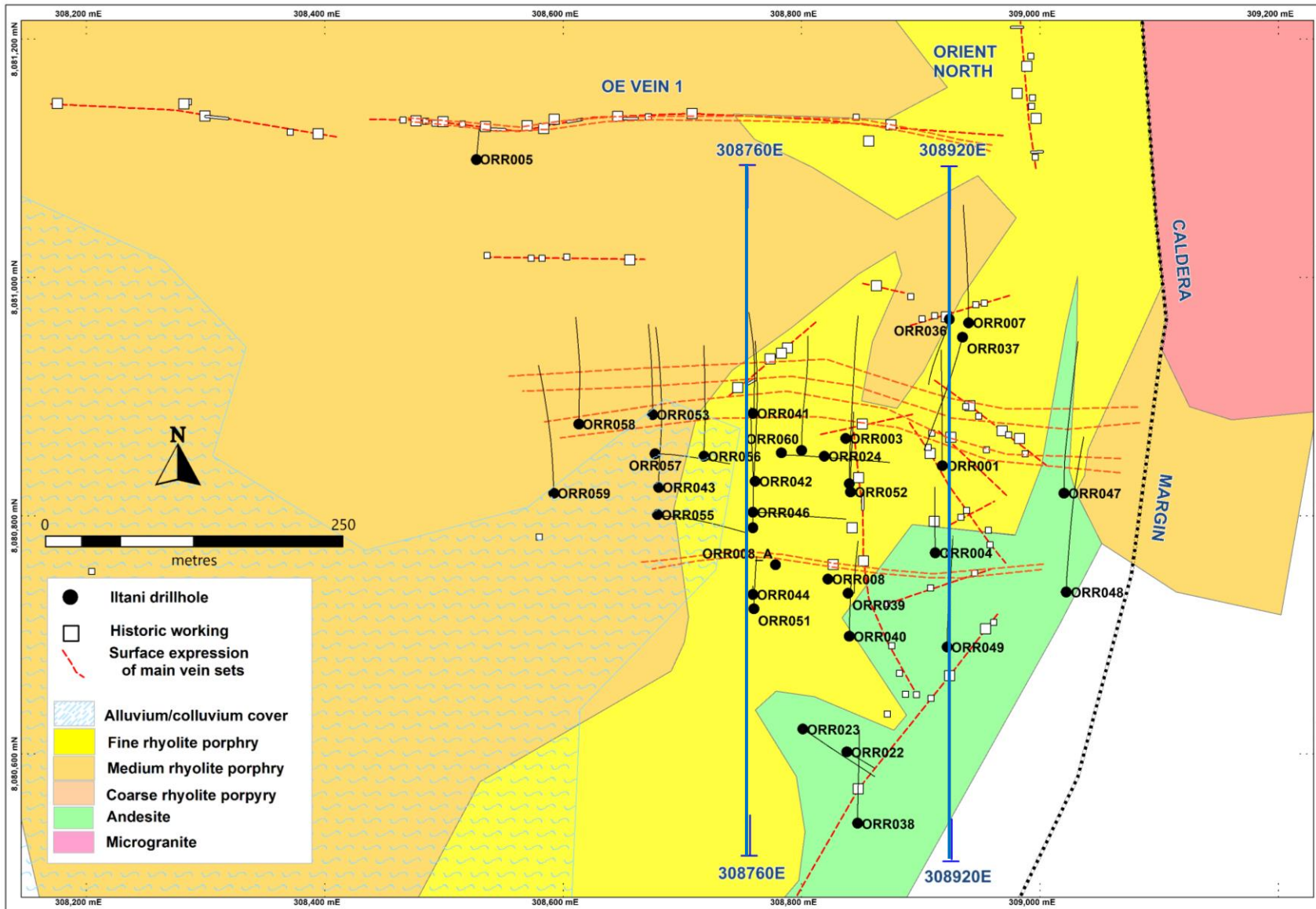
From (m)	To (m)	Intersect (m)	Ag g/t	Pb %	Zn %	In g/t	Ag Eq. g/t
27	34	7	180	3.0%	3.3%	12	455
59	64	5	122	2.5%	2.5%	27	346

Orient West

Hole	From (m)	To (m)	Intersect (m)	Ag g/t	Pb %	Zn %	In g/t	Ag Eq. g/t
ORR010	60	101	41	35	0.7%	1.0%	35	125
ORR030	23	32	9	67	1.3%	3.4%	142	348

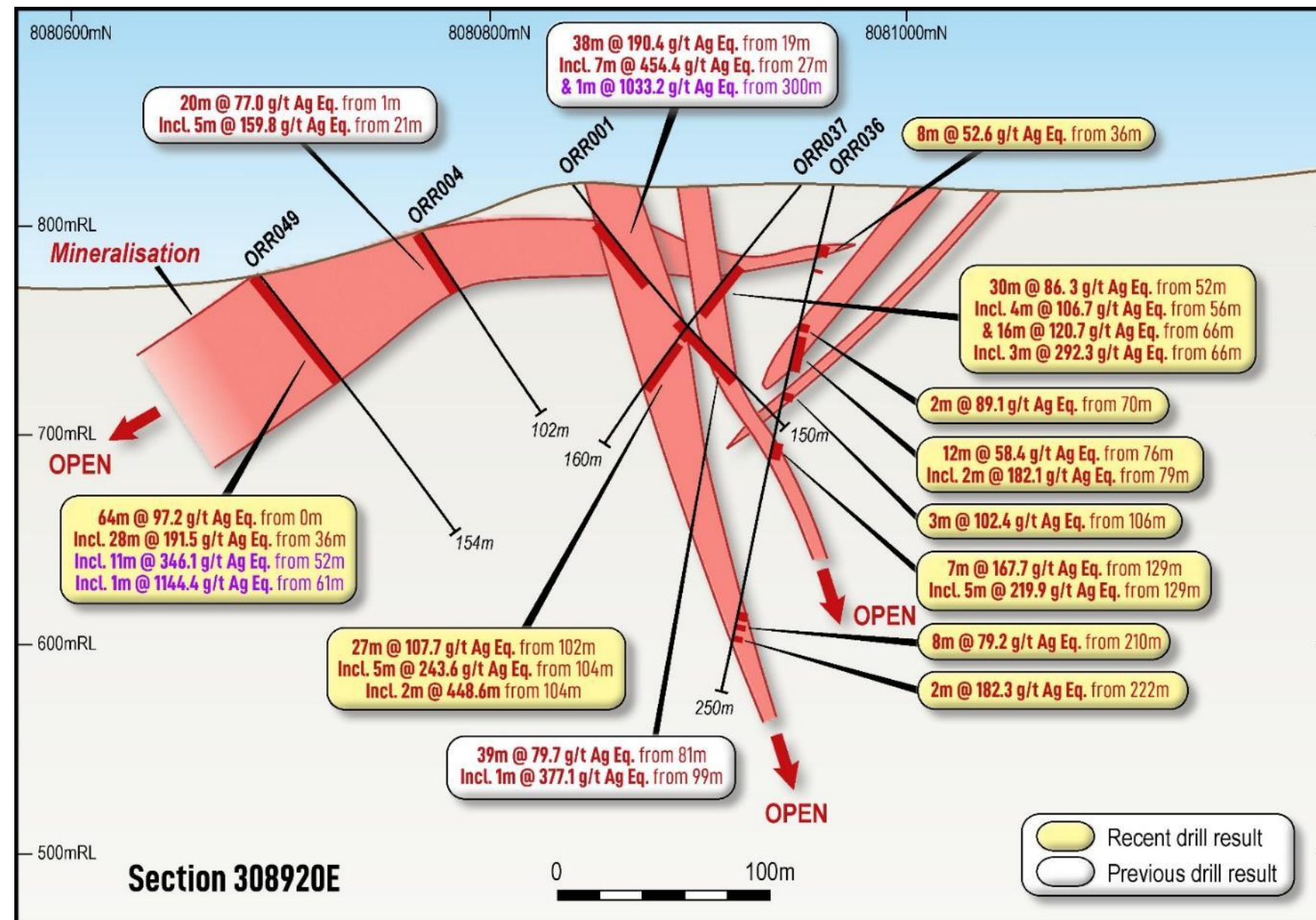
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From (m)	To (m)	Intersect (m)	Ag g/t	Pb %	Zn %	In g/t	Ag Eq. g/t
90	98	8	73	1.2%	2.6%	116	301
26	31	5	111	2.1%	5.8%	253	593



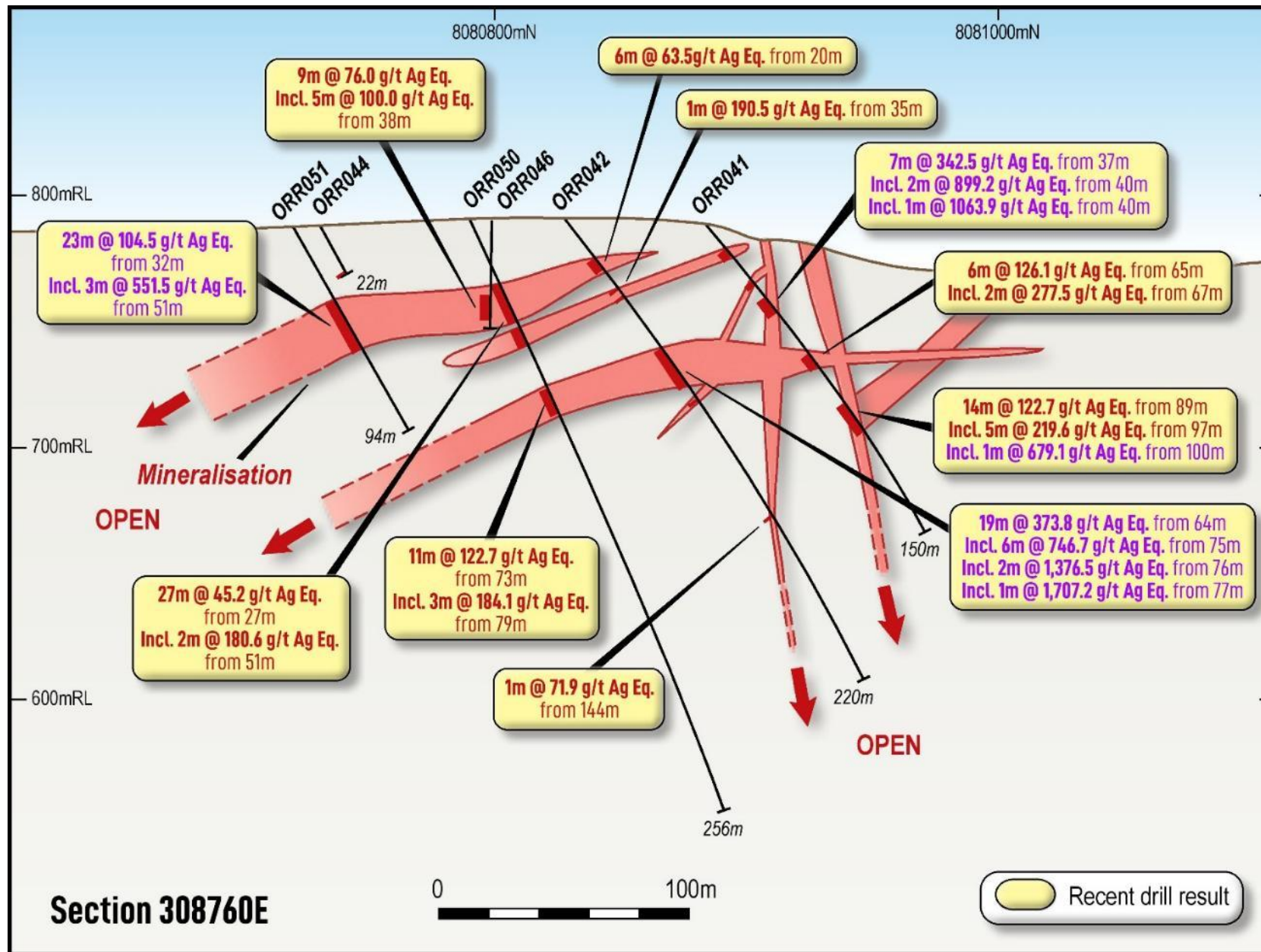
Orient East 2024 Drilling

- Recently completed drilling program far exceeded expectations
- Expanded drilling tested strike extent of Orient East to 450m
- Remains open to north, south & west
- Closed off to east by caldera margin
- Delivered thickest intersections (>100 g/t Ag Eq,) and highest grades intersected to date at Orient



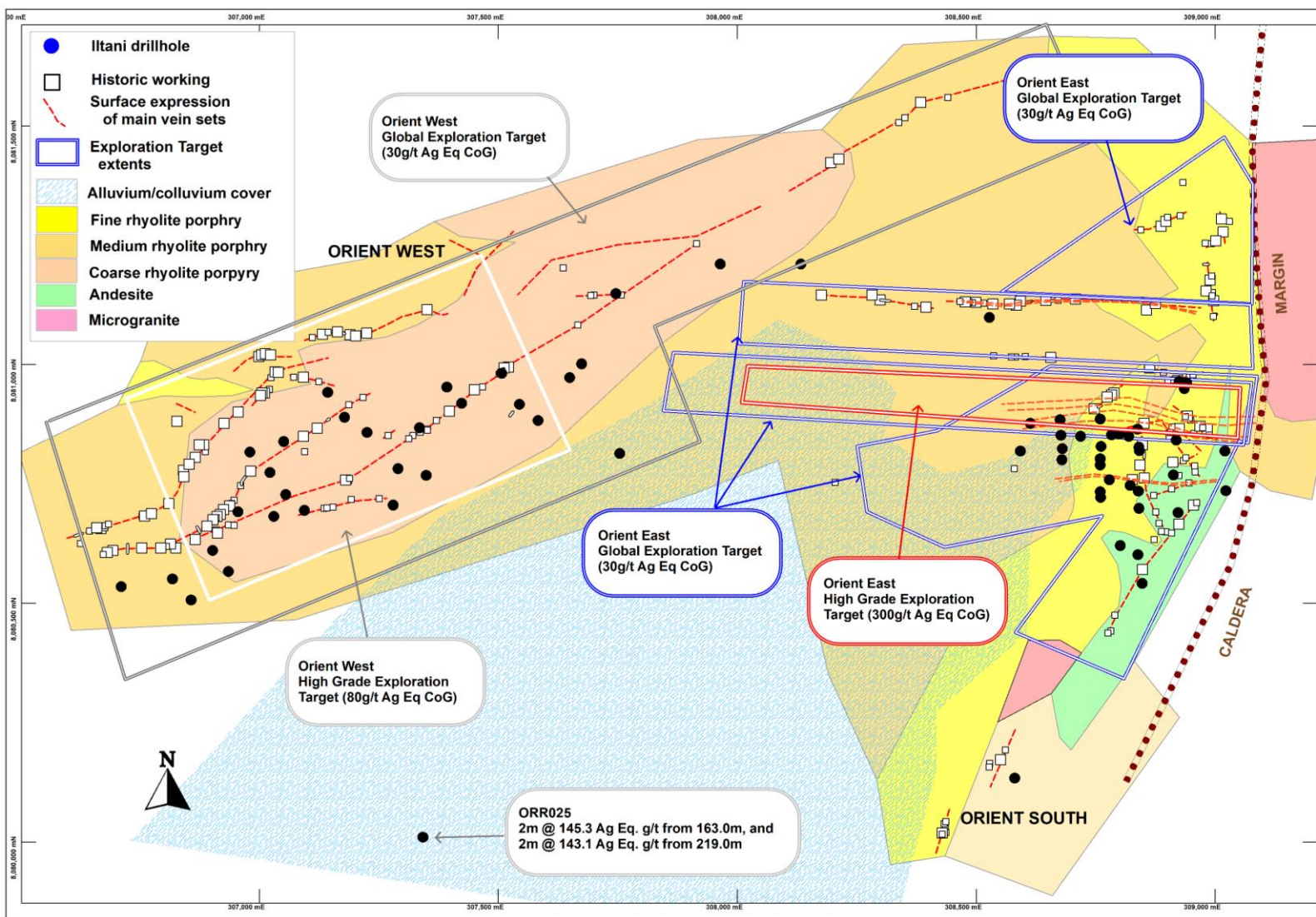
Section 308920E looking West

- Recent drilling focused on following up initial 2023 intercepts
- Multiple high-grade vein systems intersected
- Mineralisation outcrops and is open in multiple directions



Section 308760E looking West

- Central area of Orient East
- Thick high-grade mineralisation intersected in multiple holes
- Additional 2 drill traverses completed to the west where the Orient East system remains open



Orient West

- Multiple stacked Pb-Ag-Zn-In veins
- Outcropping along ridge line
- 2km+ strike with 900m long high-grade core
- Open along strike and down-dip

Orient East

- Outcropping stockwork vein system
- N-S and E-W dominant vein orientation
- 500m x 500m core area
- Open along strike and down-dip

Reconnaissance Exploration

- Mineralisation extends undercover (ORR025)
- Orient East & West = one system

Orient Global Exploration Target (30 g/t Ag Eq. Cut-Off Grade)

		Mt	Ag Eq g/t	Ag g/t	In g/t	Pb %	Zn %
Orient East	Min	25	77	22	4	0.6	0.7
	Max	35	95	27	5	0.7	0.8
Orient West	Min	74	55	15	11	0.3	0.5
	Max	100	65	20	13	0.5	0.6
Orient Global	Min	99	61	17	9	0.4	0.6
	Max	135	73	22	11	0.6	0.7

Orient Global Exploration Target (80 g/t Ag Eq. Cut-Off Grade)

		Mt	Ag Eq g/t	Ag g/t	In g/t	Pb %	Zn %
Orient East	Min	12	110	32	7	0.8	0.9
	Max	18	130	39	9	1	1.1
Orient West	Min	20	110	28	20	0.7	0.9
	Max	24	120	35	24	0.8	1.1
Orient Global	Min	32	110	30	15	0.7	0.9
	Max	42	124	37	18	0.9	1.1

Australia's largest silver-indium deposit

- **Global Exploration Target of 32-42 Mt @ 110 – 124 g/t Ag Eq.**
- **2025 drilling will seek to convert Target to a JORC Resource**
- **Ilitani is seeking to increase tonnes and grade**

The potential quantity and grade of the Exploration Target is conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource. The Exploration Target has been prepared in accordance with the 2012 Edition of The Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves ('the JORC Code')

Orient Global Exploration Target (200 g/t Ag Eq. Cut-Off Grade)

		Mt	Ag Eq g/t	Ag g/t	In g/t	Pb %	Zn %
Orient East	Min	3.5	280	95	21	2.2	2.1
	Max	4.0	340	110	25	2.6	2.5
Orient West	Min	-	-	-	-	-	-
	Max	-	-	-	-	-	-
<i>To come</i>							
Orient Global	Min	-	-	-	-	-	-
	Max	-	-	-	-	-	-

Orient Global Exploration Target (300 g/t Ag Eq. Cut-Off Grade)

		Mt	Ag Eq g/t	Ag g/t	In g/t	Pb %	Zn %
Orient East	Min	1.1	430	150	30	3.2	3.1
	Max	1.4	520	180	35	3.9	3.8
Orient West	Min	-	-	-	-	-	-
	Max	-	-	-	-	-	-
<i>To come</i>							
Orient Global	Min	-	-	-	-	-	-
	Max	-	-	-	-	-	-

Building a high-grade project

- To date, high-grade Exploration Target only estimated for Orient East
- Iltani expects to materially increase high-grade component in 2025
- Orient West – still to come
- Orient East – more to come

The potential quantity and grade of the Exploration Target is conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource. The Exploration Target has been prepared in accordance with the 2012 Edition of The Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves ('the JORC Code')



Orient Silver-Indium Project

- Restart exploration activities in March 2025 (following the wet season)
- Mobilise 2 RC drill rigs in March plus a diamond drill rig in May
- Orient West JORC Infill Drilling > Maiden JORC Resource
- Orient East JORC Infill Drilling > Maiden JORC Resource
- Grow Orient by drilling the high priority Orient North target & Orient Extensions
- Fly EM survey over shallow undercover zone > drill anomalies
- Deeper drilling to target high-grade UG potential

Itani Project Portfolio

- Focus on Boonmoo Epithermal Au target
- Continue to build presence in highly prospective Tasmanian West Coast Mineral Province
- Actively looking for new opportunities

- Advancing Orient – Australia’s largest silver-indium discovery (and growing), delivering a clear pathway to material value creation
- Orient Global Exploration Target: high-grade core of 32 to 42 Mt @ 110 – 124 g/t Ag Eq. within a larger zone of 99 to 135 Mt @ 61 – 73 g/t Ag Eq.
- High-Grade Exploration Target of 3.5 to 4.0 Mt @ 280 – 340 g/t Ag Eq. containing 1.1 to 1.4 Mt @ 430 – 520 g/t Ag Eq. at Orient East
- Potential to deliver significant high-grade tonnage exists at Orient West

2025 Orient Exploration Program

- Deliver JORC Resources for Orient West & East
- Continue to grow Orient - test high priority Orient North & Orient Extensions
- Test deeper high-grade mineralisation to confirm UG potential
- Complete Orient Airborne EM survey and drill test undercover zone





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Exploration Target

The Exploration Target estimate has been prepared by Mr Stuart Hutchin, who is a Member of the Australian Institute of Geoscientists. Mr Hutchin is a fulltime employee of Mining One Consultants. Mr Hutchin has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity for which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the “Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”.

Mr Hutchin consents to the inclusion in the release of the matters based on his information in the form and context in which it appears.

Exploration Results

The information in this report that relates to Exploration Results is based on information compiled by Mr Erik Norum who is a member of The Australasian Institute of Geologists (AIG), and is a consultant engaged by Itani Resources Limited., and who has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activities being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves’ (JORC Code).

Mr Norum consents to the inclusion in this report of the matters based on the information in the form and context in which it appears.

Metallurgical Equivalent Calculation

The metal equivalent formula is $Ag\ Eq. = Ag + (Pb \times 35.5) + (Zn \times 50.2) + (In \times 0.47)$

Metal Equivalent Calculation - Recoveries and Commodity Prices

Metal	Price/Unit	Recovery
Silver	US\$20/oz	87%
Lead	US\$1.00/lb	90%
Zinc	US\$1.50/lb	85%
Indium	US\$350/kg	85%

Please refer to the release dated 14 November 2023 (Test Work Confirms Silver-Indium Production Potential) detailing the historical test work which Itani is using to support the metal equivalent calculation.

The metal equivalent calculation (Ag Eq.) assumes lead and silver will be recovered to a lead concentrate and zinc, silver and indium will be recovered to a zinc concentrate. It is Itani's opinion that all the elements included in the metal equivalent calculation have a reasonable potential to be recovered and sold.

It should be noted that there are other metals present, notably antimony and tin, that have the potential to be included in the metallurgical equivalent calculation, but at this stage, Itani has chosen not to do so. These metals will likely also be recovered to the concentrates, notably the lead concentrate, however Itani is currently assuming that these metals will not be payable, so are excluded from the metallurgical equivalent calculation.

Should this situation change, and the antimony and tin become payable in the lead concentrate and/or metallurgical test work indicates that the antimony or tin can be recovered to a separate concentrate where they are payable, then the metallurgical equivalent calculation could be expanded to include these metals.

Summary of Relevant Exploration Data

The Exploration Target is based on the interpretation of the following geology and mineralisation data that has been collated as of the date of this announcement, which includes previously reported exploration results, and information in this report that relates to previously reported exploration results has been cross-referenced in this report to the date it was reported to the ASX. Exploration data is comprised of:

- 22 reverse circulation (RC) drill holes completed for 4,406 metres drilled
- 2,773 assay results from RC drill hole samples
- Detailed surface geological mapping
- Wireframing and 3D block modelling of the Orient West mineralised vein systems.

Historical exploration completed at Orient includes:

- 255 rock chip assay results from Orient East and Orient West
- Geophysical data sets (14km² drone mag survey over the Orient area plus 7.18 line km of a dipole-dipole Induced Polarisation survey)
- Great Northern Mining Corporation (GNMC) completed 16 diamond drill holes at Orient West in the 1970s. Drilling did not delineate the margins of mineralisation, leaving it open to extension in all directions. GNMC undertook limited assay of the drill samples (core and percussion) with a focus on the high grade vein system. Extensive low grade mineralisation was logged, usually forming halos around the higher grade veins but this was not assayed. The assay data was not used in the Exploration Target estimation process (due to lack of certainty of the data), and the geological data was used in the wireframing process.

Methodology to Determine the Grade and Tonnage Range for the Exploration Target

Itani engaged Mining One Consultants to build a 3D model of the Orient System (Orient West and East) to better understand the size and scale of the mineralised vein systems, allowing Itani to optimise drill hole design. This model has been continually updated as drilling has been completed and was used as the basis for estimating the Exploration Target.

Mineralised intercepts in downhole drilling align from section to section along structures that can be assumed to be continuous between drillholes. Mineralised zones broadly pinch and swell but can be linked together across drilled sections. Some areas of interpretation, especially regarding thin and lower grade lenses, should be considered initial and linkages between drillholes may change with further information, however the current interpretation holds true with concurrent surface geological observations and areas of denser drilling.

Apart from drilling, strike extents of the exploration model are also based on soil anomalism above the mineralised veins and the extent of historic workings which have been rock chip sampled. Mineralisation extends 2.6km from SW to NE and dips approximately $55^{\circ} \rightarrow 150^{\circ}$. The stacked system ranges from 270 – 330m in thickness from the footwall of the northern-most structure to the hanging wall in the south. The 13 modelled mineral domains (sulphide veins) range from 2 – 55 m in thickness.

Assays were composited in each domain to 1m which is the nominal assay interval. Domains were snapped to assay intervals and Ag, Pb, Zn & In were estimated from the composites constrained by each domain using hard boundaries and using inverse distance squared (ID^2) estimation in four passes.

Search ellipsoids were oriented according to the mineralised trend $55^{\circ} \rightarrow 150^{\circ}$ or 153° . The Block Model has parent blocks 20m x 20m x 10m. It is sub-blocked using an octree method 8 x 8 x 16 resulting in sub-blocks as small as 2.5 m x 2.5m x 0.625m to honour the vein geometry even as they pinch out or splay against each other.

Drilling intersects the mineralised structures at 60m intervals in the area of closest drilling. Grades were not capped. The highest grades are in the core of the deposit where the estimate uses up to 50 samples to estimate grade. High grades including outliers will impact local grades in the core of the deposit but will have very little influence on blocks away from drilling.

Global approximated exploration target figures were generated using a 30 g/t Ag equivalent cut off and the high-grade core target figures were approximated using an 80 g/t Ag equivalent cut off.

An assumed density of 2.7 g/cc was applied to determine the tonnes. Density vs sulphide content was inspected at other multi-commodity deposits to understand the effect of similar grades to density. At similar average grades to Orient, the result is negligible. Some high sulphide zones likely have a higher density however, the volume of this material is very low and deemed negligible for consideration in the current study.

The Exploration Target Estimation for Orient West has utilised the more rigorous methodology that is generally utilised for Mineral Resource Estimation without a more constrained statistical approach required for the latter. This is to ensure the Exploration Target Estimation result is meaningful and, with further drilling, will be used as a basis for a Mineral Resource Estimate.

Progress Towards a Mineral Resource Estimate

Proposed exploration activities designed to progress the Orient West Exploration Target to a Mineral Resource Estimate will consist of the following and is planned to take place over the next 6 to 12 months.

Summary of Relevant Exploration Data

The Orient East Exploration Target is based on the interpretation of the following geology and mineralisation data that has been collated as of the date of this announcement and information in this report that relates to previously reported exploration results has been cross-referenced in this report to the date it was reported to the ASX. Exploration data is comprised of:

- 35 reverse circulation (RC) drill holes completed for 5,154 metres drilled
- 2,522 assay results from RC drill hole samples
- Detailed surface geological mapping
- Wireframing and 3D block modelling of the Orient East mineralised vein systems.

(NB: drill samples comprise 1m cone split samples, 4m composite spear samples, with some samples not submitted for assay as they were first tested with a portable XRF device).

Historical exploration completed at Orient includes:

- 255 rock chip assay results from Orient East and Orient West
- Geophysical data sets (14km² drone mag survey over the Orient area plus 7.18 line km of a dipole-dipole Induced Polarisation survey)
- Great Northern Mining Corporation (GNMC) completed 16 diamond drill holes at Orient West and five diamond drill holes at Orient East in the 1970s. Drilling did not delineate the margins of mineralisation, leaving it open to extension in all directions. GNMC undertook limited assay of the drill core samples with a focus on the massive sulphide high grade veins only. Extensive low grade mineralisation was logged, usually forming halos around the higher grade veins but this was not assayed. The historic drill data was not used in the Exploration Target estimation process due to lack of certainty of the data.

Methodology to Determine the Grade and Tonnage Range for the Exploration Target

Ilitani engaged Mining One Consultants to build a 3D model of the Orient System (Orient West and East) to better understand the size and scale of the mineralised vein systems, allowing Ilitani to optimise drill hole design. This model has been continually updated as drilling has been completed and was used as the basis for estimating the Exploration Target.

Mineralised intercepts in downhole drilling align from section to section along structures that can be assumed to be continuous between drillholes. Mineralised zones broadly pinch and swell but can be linked together across drilled sections. Some areas of interpretation, especially regarding thin and lower grade lenses, should be considered initial and linkages between drillholes may change with further information, however the current interpretation holds true with concurrent surface geological observations and areas of denser drilling.

Apart from drilling, strike extents of the exploration model are also based on soil anomalism above the mineralised veins and the extent of historic workings which have been rock chip sampled.

The Exploration Target covers an area of 1200m north-south by 1300m east-west. The defined mineralised lenses were divided into two primary domains, the shallow to moderate south dipping Orient East Main Domain and the east-west steeply dipping Orient East Steep Domain.

Assays were composited in each domain to 1m which is the nominal assay interval. Domains were snapped to assay intervals and Ag, Pb, Zn & In were estimated from the composites constrained by each domain using hard boundaries and using inverse distance squared (ID^2) estimation in four passes.

The Block Model has parent blocks 20m x 20m x 10m. It is sub-blocked using an octree method 8 x 8 x 16 resulting in sub-blocks as small as 2.5 m x 2.5m x 0.625m to honour the vein geometry even as they pinch out or splay against each other. Grade was estimated using a minimum of five samples and a maximum of ten samples for each block.

Drilling intersects the mineralised structures at 60m intervals in the area of closest spaced drilling. Grades were not capped. The highest grades are in the core of the deposit where the estimate uses up to 50 samples to estimate grade. High grades including outliers will impact local grades in the core of the deposit but will have very little influence on blocks away from drilling.

Global approximated exploration target figures were generated using a 30 g/t Ag equivalent cut off and the high-grade core target figures were approximated using an 80 g/t Ag equivalent cut off.

An assumed density of 2.9 g/cc was applied to determine the tonnes. Density vs sulphide content was inspected at other multi-commodity deposits to understand the effect of similar grades to density. At similar average grades to Orient, the result is negligible. Some high sulphide zones likely have a higher density however, the volume of this material is very low and deemed negligible for consideration in the current study.

The high-grade estimates (200 g/t Ag Eq. cut-off and 300 g/t Ag Eq. cut-off), which is domained in much narrower units, was limited to a minimum of 2 samples and maximum of five within 50m to reduce dilution from more distant assays. Blocks farther away than 50m from drilling revert to using minimum five and maximum ten to have a more smoothed out distribution.

The Exploration Target Estimation for Orient East has utilised a more rigorous methodology that is generally utilised for Mineral Resource Estimation without a more constrained statistical approach required for the latter. This is to ensure the Exploration Target Estimation result is meaningful and, with further drilling, will be used as a basis for a Mineral Resource Estimate.

Progress Towards an Orient East Mineral Resource Estimate

Proposed exploration activities designed to progress the Orient East Exploration Target to a Mineral Resource Estimate will consist of extensive drilling and is planned to take place over the next six to twelve months.

This presentation contains information extracted from ASX market announcements reported in accordance with the 2012 edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” (2012 JORC Code). Further details (including 2012 JORC Code reporting tables where applicable) of exploration results referred to in this ASX announcement can be found in the following announcements lodged on the ASX:

These announcements are available for viewing on the Company’s website www.iltaniresources.com.au. Ittani Resources confirms that it is not aware of any new information or data that materially affects the information included in any original ASX announcement.

Date	Announcement
19 February 2024	Drilling points to major silver-indium discovery at Orient, QLD
11 March 2024	Ittani achieves highest reported indium grades in drilling at Orient, QLD
26 March 2024	Ittani awarded CEI grant to fund Orient Deep Diamond Hole
8 April 2024	Ittani to restart drilling at Orient Silver-Indium Project, QLD
6 May 2024	Ittani commences drilling at Orient Silver-Indium Project, QLD
5 June 2024	IP drillhole results confirm Orient extension
12 June 2024	Orient deep diamond hole commences
17 June 2024	Drilling delivers a 550m strike extension to Orient Project
4 July 2024	Ittani delivers silver-indium mineralisation up to 1,552 g/t Ag Eq. at Orient Project, QLD
11 July 2024	Drilling defines 900m long high-grade silver-indium zone at Orient West
18 July 2024	Ittani defines Orient West Exploration Target
6 August 2024	Ittani expands Deadman Creek sampling after encouraging silver-indium results
15 August 2024	Orient West deep drillhole returns up to 420 g/t Ag Eq. highlighting UG resource potential
26 August 2024	Ittani targeting high-grade antimony at Antimony Reward
29 August 2024	Ittani readies for Herberton silver-indium and antimony drilling
5 September 2024	Ittani completes Antimony Reward mapping and sampling
16 September 2024	Antimony Reward delivers up to 46.5% antimony
3 October 2024	Ittani to commence drilling at Antimony Reward
24 October 2024	Ittani targets high-grade silver in drilling at Orient East
6 November 2024	Ittani intersects high-grade antimony mineralisation

Date	Announcement
5 December 2024	Ultani completes 33 drill holes at Orient Silver-Indium Project
11 December 2024	Ultani's drilling returns up to 1,064 g/t Ag Equivalent
16 December 2024	Orient East highest grades to date – up to 1,707 g/t Ag Equivalent
20 December 2024	Orient East returns 2,066 g/t Ag Equivalent
14 January 2025	Orient East drilling continues to return wide high-grade intersections of up to 62m @ 110.3 g/t Ag Eq.
5 December 2024	Ultani completes 33 drill holes at Orient Silver-Indium Project
11 December 2024	Ultani's drilling returns up to 1,064 g/t Ag Equivalent
14 January 2025	Drilling continues to return wide intersections
23 January 2025	Orient West infill holes deliver up to 1,933 g/t Ag Eq.
24 February 2025	Ultani defines Orient East Exploration Target