



26 February 2025

ASX ANNOUNCEMENT

Despatch of Rights Issue documents

Evion Group NL (ASX: EVG) ("Evion" or the "Company") refers to its non-renounceable pro-rata entitlement offer of options that was announced on Friday, 7 February 2025. Under the entitlement offer, Eligible Shareholders will be able to subscribe for one (1) bonus option at a subscription price of \$0.003 per bonus option, for every two (2) existing shares held at the Record Date ("Bonus Options Offer"). The bonus options are exercisable at \$0.03 each and expire 18 months from issue date.

The Bonus Options Offer is made under the Prospectus lodged by the Company with ASX on Tuesday, 18 February 2025 ("Prospectus").

Shareholders who are eligible with a registered address within Australia and New Zealand who hold ordinary shares in the Company as at 5pm (WST) on 21 February 2025 ("Eligible Shareholders") will be eligible to participate in the Bonus Options Offer. Eligible overseas shareholders holding shares through a nominee should contact their nominee to ensure they can participate.

The Company advises that it will today complete despatch of the Prospectus and entitlement and acceptance forms to Eligible Shareholders, by way of despatch of the attached letter to Eligible Shareholders. A letter is also being despatched to ineligible shareholders, as also attached.

For further information on the Bonus Options Offer, please contact the Company on +61 8 6158 9916 or by email at info@eviongroup.com.

This announcement has been authorised by the Board of Evion Group NL

Contact

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For more information – <https://eviongroup.com>