



Announcement Summary

Entity name

FORRESTANIA RESOURCES LIMITED

Date of this announcement

Thursday February 05, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted option expiring 5PM (WST) on 5 February 2029 with an exercise price \$0.24 per option	23,973,881	05/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FORRESTANIA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

647899698

1.3 ASX issuer code

FRS

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/2/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Jan-2026 08:15	New - Proposed issue of securities - FRS	A non-+pro rata offer of +securities under a +disclosure document or +PDS

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Issue Details

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
5/2/2026
Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities
25,973,881
Were the +securities issued for a cash consideration?
No
Please describe the consideration being provided for the +securities
Free unlisted attaching options to be issued for every 1.1 new share allocated in the share purchase plan, as detailed on 24 November 2025.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted option expiring 5PM (WST) on 5 February 2029 with an exercise price \$0.24 per option

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

5/2/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03049880-6A1308891&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.24000000

Expiry date

5/2/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

FRS : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

These options form part of a combined issue of 192,207,630 "placement and SPP options" with the same terms, all issued on 5 February 2026, hence they should be allocated the same ASX security code.

Issue details

Number of +securities

23,973,881



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FRS : ORDINARY FULLY PAID	905,967,502
FRSOA : OPTION EXPIRING 30-JUN-2026	20,868,328

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FRSAV : OPTION EXPIRING 19-JAN-2029 EX \$0.40	5,000,000
FRSAW : OPTION EXPIRING 19-JAN-2029 EX \$0.60	5,000,000
FRSAX : OPTION EXPIRING 19-JAN-2029 EX \$0.90	5,000,000
FRSAY : OPTION EXPIRING 27-JAN-2029 EX \$0.41	10,000,000
FRSAZ : OPTION EXPIRING 27-JAN-2029 EX \$0.75	10,000,000
FRSAO : OPTION EXPIRING 05-DEC-2027 EX \$0.075	1,500,000
FRSAR : OPTION EXPIRING 05-NOV-2028 EX \$0.15	10,000,000
FRSAS : OPTION EXPIRING 05-NOV-2028 EX \$0.25	10,000,000
FRSAT : OPTION EXPIRING 05-NOV-2028 EX \$0.50	10,000,000
FRSAU : PERFORMANCE RIGHTS	34,300,000
New class - code to be confirmed : Unlisted option expiring 5PM (WST) on 5 February 2029 with an exercise price \$0.24 per option	23,973,881