

29 August 2024

ASX Limited  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

**SECTION 708A CLEANSING NOTICE**

This notice is given by Dundas Minerals Limited (ASX: DUN) (DUN or the Company) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

- (a) it has today issued 21,150,000 fully paid ordinary shares (**Shares**) at an issue price of \$0.041 (4.10 cents) per Share to a variety of Professional and Sophisticated Investors;
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 and section 674A of the Corporations Act as it applies to the Company; and
- (e) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

This announcement is authorised for release by the Managing Director and Company Secretary of Dundas Minerals.

Yours sincerely,



Shane Volk  
Managing Director and Company Secretary