



Announcement Summary

Entity name
FORRESTANIA RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday September 18, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FRS	ORDINARY FULLY PAID	34,772,727	18/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FORRESTANIA RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

41647899698

1.3 ASX issuer code

FRS

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/9/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Aug-2025 09:33	New - Proposed issue of securities - FRS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Issue details

Number of +securities to be quoted

34,772,727

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The securities are being issued as consideration for the acquisition of 100% of the fully paid ordinary shares of IMD Gold Pty Ltd, as per announcement dated 1 August 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3,825,000.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FRSOB : OPTION EXPIRING 20-NOV-2025	32,498,350
FRS : ORDINARY FULLY PAID	408,065,791
FRSOA : OPTION EXPIRING 30-JUN-2026	29,651,521

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FRSAH : OPTION EXPIRING 20-SEP-2025 RESTRICTED	5,750,000
FRSAO : OPTION EXPIRING 05-DEC-2027 EX \$0.075	3,000,000
FRSAN : OPTION EXPIRING 05-DEC-2026 EX \$0.05	1,500,000