



Announcement Summary

Entity name

MT MALCOLM MINES NL

Announcement Type

New announcement

Date of this announcement

Tuesday June 20, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
M2M	ORDINARY FULLY PAID	17,491,503	20/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MT MALCOLM MINES NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

646466435

1.3 ASX issuer code

M2M

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/6/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

15-May-2023 13:34

Announcement Title

Update - Update - Proposed issue of securities - M2M

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

A total of 17,491,503 shares have been subscribed for under the Non-renounceable Rights Entitlement Offer, leaving 24,934,497 shares available to be issued under the Shortfall Offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

M2M : ORDINARY FULLY PAID

Issue date

20/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

17,491,503

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.03000000

Any other information the entity wishes to provide about the +securities to be quoted

A total of 17,491,503 shares have been issued following the closure of the Non-renounceable Rights Entitlement Offer on 16 June 2023, leaving 24,934,497 shares available to be issued under the Shortfall Offer.

Refer to details of the Non-renounceable Rights Issue Offer Document at:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02665795-6A1150095?access_token=83ff96335c2d45a094df02a206a39ff4

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
M2M : ORDINARY FULLY PAID	79,767,504

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M2MAI : PERFORMANCE RIGHTS	1,200,000
M2MAE : ORDINARY FULLY PAID RESTRICTED	22,576,000
M2MAF : OPTION EXPIRING 08-SEP-2024 RESTRICTED	2,515,560
M2MAG : OPTION EXPIRING 08-SEP-2025 RESTRICTED	6,000,000